January 16, 2019

MIDDLETON ASSOCIATES INCORPORATED 1702 W. COLLEGE AVE., SUITE E NORMAL, IL 61761-2793 309/452-1271 FAX 309/454-8049

ADDENDUM NUMBER 1 TO THE DRAWINGS AND SPECIFICATIONS

- PROJECT: McLean County Unit District No. 5 Kingsley Junior High School HVAC Renovation and Geothermal
- FOR: McLean Co. Unit District No. 5 1809 W. Hovey Ave. Normal, IL 61761
- A/E PROJECT NO: 23152318
- ISSUE DATE: January14, 2020
- BID OPENING: Thursday, February 6, 2020, 1:30 p.m. prevailing time Maintenance Office, 1999 Eagle Road, Normal, IL 61761

THIS ADDENDUM DOES NOT CHANGE THE BID DATE OR BID TIME.

Upon receipt of this ADDENDUM, insert same into the documents, which were issued to you. Hereafter, said ADDENDUM shall be as much a part of the said documents as though originally set forth therein. THIS ADDENDUM DOES NOT CHANGE THE BID DATE.

- 1. TO THE SPECIFICATIONS: Specification 00 01 10 Table of Contents, Division 23 several Specifications were not included in the published book (no fault of the Engineer). The entire Division 23 will be republished except as noted in 2, below.
- TO THE SPECIFICATIONS: Specification Division 23 HEATING, VENTILATING, AND AIR-CONDITIONING (HVAC) replace entire Section with the exception of Section 23 21 20 Existing Pipe Schematics – Remove/Remain. These drawings remain in the Section with no changes.

Attachments: Table of Contents and Division 23 (Refer to 1 and 2 above)

END ADDENDUM NO. 1

# MIDDLETON ASSOCIATES INCORPORATED

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# SPECIFICATIONS FOR LABOR AND MATERIALS

FOR

# KINGSLEY JUNIOR HIGH SCHOOL HVAC RENOVATION AND GEOTHERMAL

303 KINGSLEY STREET, NORMAL, IL 61761

# ADDENDUM 1

# FOR

# McLEAN COUNTY UNIT DISTRICT NO. 5 MAINTENANCE OFFICE: 1999 EAGLE RD., NORMAL, IL 61761 DISTRICT OFFICE: 1809 W. HOVEY, NORMAL, IL 61761

PROJECT NUMBER: 23152318

ISSUE DATE: JANUARY 14, 2020

PRE-BID: 10:00 a.m., Monday, January 20, 2020 (Martin Luther King Day) at Kingsley Junior High School. (Meet at the Mechanical Room. Park on West Service Drive.)

SITE VISITS: Other than Pre-Bid Meeting, arrange ahead of desired visit.

BID DATE: Thursday, February 6, 2020 – 1:30 p.m. in prevailing time. Maintenance Office 1999 Eagle Road Normal, Illinois 61761

Expiration Date 11/30/20

RANDAI

#### DIVISION 00 – BIDDING & CONTRACT REQUIREMENTS Section 00 01 10 – Table of Contents

PROJECT: Kingsley Junior High School HVAC Renovation and Geothermal

FOR: McLean County Unit District No. 5 1809 W. Hovey Normal, IL 61761

SUPERINTENDENT OF SCHOOLS: Dr. Mark Daniel

ARCHITECT: Middleton Associates Incorporated 1702 W. College Avenue, Suite E Normal, IL 61761-3028 309/452-1271 FAX: 309/454-8049 e-mail: <u>rand@middletonassociates.net</u> website: www.middletonassociates.net

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A/E PROJECT NO: 23152318

ISSUE DATE: January 14, 2020

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#### DOCUMENT LIABILITY

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END 00 01 10

# DIVISION 23 - HVAC Section 23 0501 - Minor HVAC Demolition

### PART 1 GENERAL

### 1.01 SECTION INCLUDES

- A. HVAC demolition.
  - 1. Exhaust Fans
  - 2. Equipment
  - 3. Ductwork
  - 4. Piping
  - 5. Controls

### 1.02 RELATED REQUIREMENTS

A. Additional requirements for alterations work.

## PART 2 PRODUCTS

## 2.01 MATERIALS AND EQUIPMENT

A. Materials and equipment for patching and extending work: As specified in individual sections.

## PART 3 EXECUTION

### 3.01 EXAMINATION

- A. Verify field measurements and duct arrangements are as shown on Drawings.
- B. Verify that abandoned ductwork and equipment serve only abandoned facilities.
- C. Demolition drawings are based on casual field observation .
- D. Report discrepancies to Architect before disturbing existing installation.
- E. Beginning of demolition means installer accepts existing conditions.

### 3.02 PREPARATION

A. Disconnect HVAC systems in walls, floors, and ceilings to be removed.

#### 3.03 DEMOLITION AND EXTENSION OF EXISTING HVAC WORK

- A. Remove, relocate, and extend existing installations to accommodate new construction.
- B. Remove abandoned ductwork to source of supply.
- C. Remove exposed abandoned ductwork, including abandoned ductwork above accessible ceiling finishes. Cut ductwork flush with walls and floors, and patch surfaces.
- D. Disconnect abandoned air outlets and inlets and remove. Remove abandoned air outlets and inlets if ductwork servicing them is abandoned and removed. Provide blank covers for abandoned air outlets and inlets that are not removed.
- E. Remove exhaust fans as noted.
- F. Remove piping as noted.
- G. Repair adjacent construction and finishes damaged during demolition and extension work.
- H. Maintain access to existing HVAC installations that remain active. Modify installation or provide access panel as appropriate.
- I. Extend existing installations using materials and methods as specified.

## 3.04 CLEANING AND REPAIR

A. Clean and repair existing materials and equipment that remain or that are to be reused.

## END OF SECTION

## 23 0501-1 Minor HVAC Demolition

# DIVISION 23 - HVAC Section 23 0519 – Meters and Gages for HVAC Piping

# PART 1 GENERAL

### **1.01 SECTION INCLUDES**

- A. Pressure gages and pressure gage taps.
- B. Thermometers and thermometer wells.
- C. Static pressure gages.

### 1.02 RELATED REQUIREMENTS

#### 1.03 REFERENCE STANDARDS

- A. ASME B40.100 Pressure Gauges and Gauge Attachments; 2013.
- B. ASTM E1 Standard Specification for ASTM Liquid-in-Glass Thermometers; 2014.
- C. UL 393 Indicating Pressure Gauges for Fire-Protection Service; Current Edition, Including All Revisions.

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide list that indicates use, operating range, total range and location for manufactured components.

#### 1.05 FIELD CONDITIONS

A. Do not install instrumentation when areas are under construction, except for required rough-in, taps, supports and test plugs.

### PART 2 PRODUCTS

#### 2.01 PRESSURE GAGES

A. Pressure Gages: ASME B40.100, UL 393 drawn steel case, phosphor bronze bourdon tube, rotary brass movement, brass socket, with front recalibration adjustment, black scale on white background.

### 2.02 PRESSURE GAGE TAPPINGS

A. Gage Cock: Tee or lever handle, brass for maximum 150 psi.

#### 2.03 DIAL THERMOMETERS

- A. Thermometer: ASTM E1, stainless steel case, adjustable angle with front recalibration, bimetallic helix actuated with silicone fluid damping, white with black markings and black pointer hermetically sealed lens, stainless steel stem.
  - 1. Size: 3 inch diameter dial.
  - 2. Lens: Clear glass.

### 2.04 THERMOMETER SUPPORTS

A. Socket: Brass separable sockets for thermometer stems with or without extensions as required, and with cap and chain.

#### 2.05 TEST PLUGS

A. Test Plug: 1/4 inch or 1/2 inch brass fitting and cap for receiving 1/8 inch outside diameter pressure or temperature probe with neoprene core for temperatures up to 200 degrees F.

### 2.06 STATIC PRESSURE GAGES

A. 3-1/2 inch diameter dial in metal case, diaphragm actuated, black figures on white background, front recalibration adjustment, 2 percent of full scale accuracy.

# PART 3 EXECUTION

# 3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install gages and thermometers in locations where they are easily read from normal operating level. Install vertical to 45 degrees off vertical.
- C. Adjust gages and thermometers to final angle, clean windows and lenses, and calibrate to zero.

# **DIVISION 23 - HVAC**

Section 23 0553 – Identification for HVAC Piping and Equipment

## PART 1 GENERAL

### **1.01 SECTION INCLUDES**

- A. Nameplates.
- B. Tags.
- C. Pipe markers.
- D. Ceiling tacks.

## 1.02 RELATED REQUIREMENTS

### 1.03 REFERENCE STANDARDS

A. ASTM D709 - Standard Specification for Laminated Thermosetting Materials; 2013.

## 1.04 SUBMITTALS

A. See Section 01 3000 - Administrative Requirements for submittal procedures.

## PART 2 PRODUCTS

### 2.01 IDENTIFICATION APPLICATIONS

- A. Air Handling Units: Nameplates.
- B. Control Panels: Nameplates.
- C. Major Control Components: Nameplates.
- D. Piping: Pipe markers.
- E. Pumps: Nameplates.
- F. Thermostats: Nameplates.
- G. Valves: Tags and ceiling tacks where located above lay-in ceiling.
- H. Water Treatment Devices: Nameplates.

### 2.02 NAMEPLATES

- A. Manufacturers:
  - 1. Advanced Graphic Engraving, LLC; \_\_\_\_\_: www.advancedgraphicengraving.com.
  - 2. Kolbi Pipe Marker Co; \_\_\_\_\_: www.kolbipipemarkers.com.
  - 3. Seton Identification Products, a Tricor Direct Company; \_\_\_\_\_: www.seton.com.
- B. Letter Color: White.
- C. Letter Height: 1/4 inch.
- D. Background Color: Black.
- E. Plastic: Conform to ASTM D709.

### 2.03 TAGS

- A. Manufacturers:
  - 1. Advanced Graphic Engraving; \_\_\_\_\_: www.advancedgraphicengraving.com.
  - 2. Brady Corporation; \_\_\_\_\_: www.bradycorp.com.
  - 3. Kolbi Pipe Marker Co; \_\_\_\_\_: www.kolbipipemarkers.com.
  - 4. Seton Identification Products, a Tricor Company; \_\_\_\_\_: www.seton.com.
- B. Plastic Tags: Laminated three-layer plastic with engraved black letters on light contrasting background color. Tag size minimum 1-1/2 inch diameter.

#### 2.04 PIPE MARKERS

A. Manufacturers:

## 23 0553-1 Identification for HVAC Piping and Equipment

- 1.
- Brady Corporation; \_\_\_\_\_: www.bradycorp.com. Kolbi Pipe Marker Co; \_\_\_\_: www.kolbipipemarkers.com. 2.
- MIFAB, Inc; : www.mifab.com. 3.
- 4. Seton Identification Products, a Tricor Company; : www.seton.com.
- Plastic Pipe Markers: Factory fabricated, flexible, semi-rigid plastic, preformed to fit around Β. pipe or pipe covering; minimum information indicating flow direction arrow and identification of fluid being conveyed.
- C. Plastic Tape Pipe Markers: Flexible, vinyl film tape with pressure sensitive adhesive backing and printed markings.
- D. Underground Plastic Pipe Markers: Bright colored continuously printed plastic ribbon tape, minimum 6 inches wide by 4 mil thick, manufactured for direct burial service.

### 2.05 CEILING TACKS

A. Description: Steel with 3/4 inch diameter color coded head.

## PART 3 EXECUTION

### 3.01 PREPARATION

A. Degrease and clean surfaces to receive adhesive for identification materials.

### 3.02 INSTALLATION

- A. Install nameplates with corrosive-resistant mechanical fasteners, or adhesive. Apply with sufficient adhesive to ensure permanent adhesion and seal with clear lacquer.
- Install tags with corrosion resistant chain. В.
- C. Install plastic pipe markers in accordance with manufacturer's instructions.
- D. Install plastic tape pipe markers complete around pipe in accordance with manufacturer's instructions.
- Install underground plastic pipe markers 6 to 8 inches below finished grade, directly above E. buried pipe.
- Use tags on piping 3/4 inch diameter and smaller. F.
  - 1. Identify service, flow direction, and pressure.
  - Install in clear view and align with axis of piping. 2.
  - Locate identification not to exceed 20 feet on straight runs including risers and drops, 3. adjacent to each valve and Tee, at each side of penetration of structure or enclosure, and at each obstruction.

# <u>DIVISION 23 - HVAC</u> Section 23 0593 – Testing, Adjusting, and Balancing for HVAC

# ENGINEER OF RECORD MUST APPROVE FINAL REPORT PRIOR TO T&B AGENT RECIVING MORE THAN 50% PAYOUT OF TESTING AND BALANCING CONTRACT TOTAL

# PART 1 GENERAL

## 2.01 SECTION INCLUDES

- A. Testing, adjustment, and balancing of air systems.
- B. Testing, adjustment, and balancing of hydronic and refrigerating systems.
- C. Measurement of final operating condition of HVAC systems.

## 2.02 RELATED REQUIREMENTS

## 2.03 REFERENCE STANDARDS

- A. AABC MN-1 AABC National Standards for Total System Balance; 2002.
- B. ASHRAE Std 111 Measurement, Testing, Adjusting, and Balancing of Building HVAC Systems; 2008.
- C. NEBB (TAB) Procedural Standards for Testing Adjusting and Balancing of Environmental Systems; 2015, Eighth Edition.
- D. SMACNA (TAB) HVAC Systems Testing, Adjusting and Balancing; 2002.

# 2.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. TAB Plan: Submit a written plan indicating the testing, adjusting, and balancing standard to be followed and the specific approach for each system and component.
  - 1. Submit to Architect.
  - 2. Submit six weeks prior to starting the testing, adjusting, and balancing work.
  - 3. Include certification that the plan developer has reviewed the contract documents, the equipment and systems, and the control system with the Architect and other installers to sufficiently understand the design intent for each system.
  - 4. Include at least the following in the plan:
    - a. List of all air flow, water flow, sound level, system capacity and efficiency measurements to be performed and a description of specific test procedures, parameters, formulas to be used.
    - b. Copy of field checkout sheets and logs to be used, listing each piece of equipment to be tested, adjusted and balanced with the data cells to be gathered for each.
    - c. Identification and types of measurement instruments to be used and their most recent calibration date.
    - d. Discussion of what notations and markings will be made on the duct and piping drawings during the process.
    - e. Final test report forms to be used.
    - f. Expected problems and solutions, etc.
    - g. Details of how TOTAL flow will be determined; for example:
      - Air: Sum of terminal flows via control system calibrated readings or via hood readings of all terminals, supply (SA) and return air (RA) pitot traverse, SA or RA flow stations.
      - 2) Water: Pump curves, circuit setter, flow station, ultrasonic, etc.
    - h. Confirmation of understanding of the outside air ventilation criteria under all conditions.
    - i. Method of verifying and setting minimum outside air flow rate will be verified and set and for what level (total building, zone, etc.).
    - j. Procedures for formal deficiency reports, including scope, frequency and distribution.

# 23 0593-1 Testing, Adjusting and Balancing for HVAC

- C. Final Report: Indicate deficiencies in systems that would prevent proper testing, adjusting, and balancing of systems and equipment to achieve specified performance.
  - 1. Revise TAB plan to reflect actual procedures and submit as part of final report.
  - 2. Submit draft copies of report for review prior to final acceptance of Project. Provide final copies for Architect and for inclusion in operating and maintenance manuals.
  - 3. Include actual instrument list, with manufacturer name, serial number, and date of calibration.
  - 4. Form of Test Reports: Where the TAB standard being followed recommends a report format use that; otherwise, follow ASHRAE Std 111.
  - 5. Units of Measure: Report data in I-P (inch-pound) units only.
  - 6. Include the following on the title page of each report:
    - a. Name of Testing, Adjusting, and Balancing Agency.
    - b. Address of Testing, Adjusting, and Balancing Agency.
    - c. Telephone number of Testing, Adjusting, and Balancing Agency.
    - d. Project name.
    - e. Project location.
    - f. Project Architect.
    - g. Project Engineer.
    - h. Project Contractor.
    - i. Report date.

## PART 2 PRODUCTS - NOT USED

### PART 3 EXECUTION

### 4.01 GENERAL REQUIREMENTS

- A. Perform total system balance in accordance with one of the following:
  - 1. AABC MN-1, AABC National Standards for Total System Balance.
  - 2. ASHRAE Std 111, Practices for Measurement, Testing, Adjusting and Balancing of Building Heating, Ventilation, Air-Conditioning, and Refrigeration Systems.
  - 3. NEBB Procedural Standards for Testing Adjusting Balancing of Environmental Systems.
  - 4. SMACNA (TAB).
- B. Begin work after completion of systems to be tested, adjusted, or balanced and complete work prior to Substantial Completion of the project.
- C. Where HVAC systems and/or components interface with life safety systems, including fire and smoke detection, alarm, and control, coordinate scheduling and testing and inspection procedures with the authorities having jurisdiction.
- D. TAB Agency Qualifications:
  - 1. Company specializing in the testing, adjusting, and balancing of systems specified in this section.
  - 2. Having minimum of three years documented experience.
  - 3. Certified by one of the following:
    - a. AABC, Associated Air Balance Council: www.aabchq.com; upon completion submit AABC National Performance Guaranty.
    - b. NEBB, National Environmental Balancing Bureau: www.nebb.org.
    - c. TABB, The Testing, Adjusting, and Balancing Bureau of National Energy Management Institute: www.tabbcertified.org.
- E. TAB Supervisor and Technician Qualifications: Certified by same organization as TAB agency.

## 4.02 EXAMINATION

- A. Verify that systems are complete and operable before commencing work. Ensure the following conditions:
  - 1. Systems are started and operating in a safe and normal condition.
  - 2. Temperature control systems are installed complete and operable.
  - 3. Proper thermal overload protection is in place for electrical equipment.

# 23 0593-2 Testing, Adjusting and Balancing for HVAC

- 4. Final filters are clean and in place. If required, install temporary media in addition to final filters.
- 5. Duct systems are clean of debris.
- 6. Fans are rotating correctly.
- 7. Fire and volume dampers are in place and open.
- 8. Air coil fins are cleaned and combed.
- 9. Access doors are closed and duct end caps are in place.
- 10. Air outlets are installed and connected.
- 11. Duct system leakage is minimized.
- 12. Hydronic systems are flushed, filled, and vented.
- 13. Pumps are rotating correctly.
- 14. Proper strainer baskets are clean and in place.
- 15. Service and balance valves are open.
- B. Submit field reports. Report defects and deficiencies that will or could prevent proper system balance.
- C. Beginning of work means acceptance of existing conditions.

### 4.03 PREPARATION

- A. Hold a pre-balancing meeting at least one week prior to starting TAB work.
  - 1. Require attendance by all installers whose work will be tested, adjusted, or balanced.

#### 4.04 ADJUSTMENT TOLERANCES

- A. Air Handling Systems: Adjust to within plus or minus 5 percent of design for supply systems and plus or minus 10 percent of design for return and exhaust systems.
- B. Air Outlets and Inlets: Adjust total to within plus 10 percent and minus 5 percent of design to space. Adjust outlets and inlets in space to within plus or minus 10 percent of design.
- C. Hydronic Systems: Adjust to within plus or minus 10 percent of design.

## 4.05 RECORDING AND ADJUSTING

- A. Field Logs: Maintain written logs including:
  - 1. Running log of events and issues.
  - 2. Discrepancies, deficient or uncompleted work by others.
  - 3. Contract interpretation requests.
  - 4. Lists of completed tests.
- B. Ensure recorded data represents actual measured or observed conditions.
- C. Permanently mark settings of valves, dampers, and other adjustment devices allowing settings to be restored. Set and lock memory stops.
- D. Mark on the drawings the locations where traverse and other critical measurements were taken and cross reference the location in the final report.
- E. After adjustment, take measurements to verify balance has not been disrupted or that such disruption has been rectified.
- F. Leave systems in proper working order, replacing belt guards, closing access doors, closing doors to electrical switch boxes, and restoring thermostats to specified settings.

#### 4.06 AIR SYSTEM PROCEDURE

- A. Adjust air handling and distribution systems to provide required or design supply, return, and exhaust air quantities at site altitude.
- B. Measure air quantities at air inlets and outlets.
- C. Adjust distribution system to obtain uniform space temperatures free from objectionable drafts and noise.

# 23 0593-3 Testing, Adjusting and Balancing for HVAC

- D. Use volume control devices to regulate air quantities only to extend that adjustments do not create objectionable air motion or sound levels. Effect volume control by duct internal devices such as dampers and splitters.
- E. Vary total system air quantities by adjustment of fan speeds. Provide drive changes required. Vary branch air quantities by damper regulation.
- F. Measure static air pressure conditions on air supply units, including filter and coil pressure drops, and total pressure across the fan. Make allowances for 50 percent loading of filters.
- G. Adjust outside air automatic dampers, outside air, return air, and exhaust dampers for design conditions.
- H. Measure temperature conditions across outside air, return air, and exhaust dampers to check leakage.
- I. Where modulating dampers are provided, take measurements and balance at extreme conditions. Balance variable volume systems at maximum air flow rate, full cooling, and at minimum air flow rate, full heating.

## 4.07 WATER SYSTEM PROCEDURE

- A. Adjust water systems to provide required or design quantities.
- B. Use calibrated Venturi tubes, orifices, or other metered fittings and pressure gages to determine flow rates for system balance. Where flow metering devices are not installed, base flow balance on temperature difference across various heat transfer elements in the system.
- C. Verify specified flow to Heat pumps then open circuit setters completely

### 4.08 SCOPE

- A. Test, adjust, and balance the following:
  - 1. HVAC Pumps.
  - 2. Packaged Terminal Air Conditioning Units.
  - 3. Fans.
  - 4. Air Filters.
  - 5. Air Inlets and Outlets.

## 4.09 MINIMUM DATA TO BE REPORTED

- A. Electric Motors:
  - 1. Manufacturer.
  - 2. Model/Frame.
  - 3. HP/BHP.
  - 4. Phase, voltage, amperage; nameplate, actual, no load.
  - 5. RPM.
- B. Pumps:
  - 1. Identification/number.
  - 2. Manufacturer.
  - 3. Size/model.
  - 4. Design flow rate, pressure drop, BHP.
  - 5. Actual flow rate, pressure drop, BHP.
  - 6. Discharge pressure.
  - 7. Suction pressure.
  - 8. Total operating head pressure.
- C. Air Moving Equipment:
  - 1. Location.
  - 2. Manufacturer.
  - 3. Model number.
  - 4. Serial number.
  - 5. Arrangement/Class/Discharge.
  - 6. Air flow, specified and actual.

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- 7. Return air flow, specified and actual.
- 8. Outside air flow, specified and actual.
- 9. Total static pressure (total external), specified and actual.
- 10. Inlet pressure.
- 11. Discharge pressure.
- D. Return Air/Outside Air:
  - 1. Identification/location.
  - 2. Design air flow.
  - 3. Actual air flow.
  - 4. Design return air flow.
  - 5. Actual return air flow.
  - 6. Design outside air flow.
  - 7. Actual outside air flow.
- E. Exhaust Fans:
  - 1. Location.
  - 2. Manufacturer.
  - 3. Model number.
  - 4. Serial number.
  - 5. Air flow, specified and actual.
- F. Duct Traverses:
  - 1. System zone/branch.
  - 2. Duct size.
  - 3. Area.
  - 4. Design velocity.
  - 5. Design air flow.
  - 6. Test velocity.
  - 7. Test air flow.
  - 8. Duct static pressure.
- G. Air Distribution Tests:
  - 1. Air terminal number.
  - 2. Room number/location.
  - 3. Terminal type.
  - 4. Terminal size.
  - 5. Design velocity.
  - 6. Design air flow.
  - 7. Test (final) velocity.
  - 8. Test (final) air flow.

# DIVISION 23 - HVAC Section 23 0713 – Duct Insulation

# PART 1 GENERAL

### **1.01 SECTION INCLUDES**

- A. Duct insulation.
- B. Duct Liner.
- C. Insulation jackets.

## 1.02 RELATED REQUIREMENTS

- A. Section 01 6116 Volatile Organic Compound (VOC) Content Restrictions.
- B. Section 23 0553 Identification for HVAC Piping and Equipment.

### 1.03 REFERENCE STANDARDS

- A. ASTM B209 Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate; 2014.
- B. ASTM B209M Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate [Metric]; 2014.
- C. ASTM C518 Standard Test Method for Steady-State Thermal Transmission Properties by Means of the Heat Flow Meter Apparatus; 2010.
- D. ASTM C612 Standard Specification for Mineral Fiber Block and Board Thermal Insulation; 2014.
- E. ASTM C1071 Standard Specification for Fibrous Glass Duct Lining Insulation (Thermal and Sound Absorbing Material); 2012.
- F. ASTM C1338 Standard Test Method for Determining Fungi Resistance of Insulation Materials and Facings; 2008.
- G. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2015a.
- H. ASTM G21 Standard Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi; 2015.
- I. NFPA 255 Standard Method of Test of Surface Burning Characteristics of Building Materials; National Fire Protection Association; 2006.
- J. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.

#### 1.05 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacturing products of the type specified in this section with not less than three years of documented experience.

## 1.06 DELIVERY, STORAGE, AND HANDLING

- A. Accept materials on site in original factory packaging, labelled with manufacturer's identification, including product density and thickness.
- B. Protect insulation from weather and construction traffic, dirt, water, chemical, and mechanical damage, by storing in original wrapping.

### 1.07 FIELD CONDITIONS

A. Maintain ambient temperatures and conditions required by manufacturers of adhesives, mastics, and insulation cements.

## 23 0713-1 Duct Insulation

B. Maintain temperature during and after installation for minimum period of 24 hours.

## PART 2 PRODUCTS

### 2.01 REGULATORY REQUIREMENTS

Surface Burning Characteristics: Flame spread index/Smoke developed index of 25/50, A. maximum, when tested in accordance with ASTM E84 or UL 723.

### 2.02 GLASS FIBER, FLEXIBLE

- A. Manufacturer:
  - 1. Knauf Insulation; \_\_\_\_\_: www.knaufinsulation.com.
  - 2 Johns Manville; \_\_\_\_\_: www.jm.com.
  - 3. Owens Corning Corporation; \_\_\_\_: www.ocbuildingspec.com.
- Vapor Barrier Jacket: Β.
  - Kraft paper with glass fiber yarn and bonded to aluminized film. 1.

### 2.03 GLASS FIBER, RIGID

- A. Manufacturer:
  - Knauf Insulation; \_\_\_\_\_: www.knaufinsulation.com. Johns Manville; \_\_\_\_\_: www.jm.com. 1.
  - 2.
  - Owens Corning Corp: www.owenscorning.com. 3.
- Insulation: ASTM C612; rigid, noncombustible blanket. B
  - 'K' Value: 0.24 at 75 degrees F, when tested in accordance with ASTM C518.

### 2.04 JACKETS

A. Aluminum Jacket: ASTM B209 (ASTM B209M).

### 2.05 DUCT LINER

- A. Manufacturers:
  - Knauf Insulation; \_\_\_\_\_: www.knaufinsulation.com. 1.
  - Johns Manville; : www.jm.com. 2.
  - Owens Corning Corp: www.owenscorning.com. 3.
- Β. Insulation: Non-corrosive, incombustible glass fiber complying with ASTM C1071; flexible blanket, rigid board, and preformed round liner board; impregnated surface and edges coated with poly vinyl acetate polymer, acrylic polymer, or black composite.
  - Fungal Resistance: No growth when tested according to ASTM G21. 1.
  - Minimum Noise Reduction Coefficients: 2.
    - 1/2 inch Thickness: 0.30. а

# **PART 3 EXECUTION**

## 3.01 EXAMINATION

- A. Verify that ducts have been tested before applying insulation materials.
- B. Verify that surfaces are clean, foreign material removed, and dry.

### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- Insulated ducts conveying air below ambient temperature: Β.
  - Provide insulation with vapor barrier jackets. 1.
  - Finish with tape and vapor barrier jacket. 2.
  - 3. Continue insulation through walls, sleeves, hangers, and other duct penetrations.
  - Insulate entire system including fittings, joints, flanges, fire dampers, flexible connections, 4. and expansion joints.
- C. Insulated ducts conveying air above ambient temperature:
  - Provide with or without standard vapor barrier jacket. 1.

# 23 0713-2 Duct Insulation

- 2. Insulate fittings and joints. Where service access is required, bevel and seal ends of insulation.
- D. External Duct Insulation Application:
  - 1. Secure insulation with vapor barrier with wires and seal jacket joints with vapor barrier adhesive or tape to match jacket.
  - 2. Secure insulation without vapor barrier with staples, tape, or wires.
  - 3. Install without sag on underside of duct. Use adhesive or mechanical fasteners where necessary to prevent sagging. Lift duct off trapeze hangers and insert spacers.
  - 4. Seal vapor barrier penetrations by mechanical fasteners with vapor barrier adhesive.
  - 5. Stop and point insulation around access doors and damper operators to allow operation without disturbing wrapping.
- E. Duct and Plenum Liner Application:
  - 1. Adhere insulation with adhesive for 90 percent coverage.
  - 2. Seal and smooth joints. Seal and coat transverse joints.
  - 3. Seal liner surface penetrations with adhesive.
  - 4. Duct dimensions indicated are net inside dimensions required for air flow. Increase duct size to allow for insulation thickness.

## 3.03 SCHEDULES

A. See Duct insulation Schedule on Drawings

# DIVISION 23 - HVAC Section 23 0716 – HVAC Equipment Insulation

### PART 1 GENERAL

## **1.01 SECTION INCLUDES**

- A. Equipment insulation.
- B. Covering.
- C. Breeching insulation.

### 1.02 RELATED REQUIREMENTS

- A. Section 01 6116 Volatile Organic Compound (VOC) Content Restrictions.
- B. Section 09 9123 Interior Painting: Painting insulation covering.
- C. Section 23 0553 Identification for HVAC Piping and Equipment.
- D. Section 23 2113 Hydronic Piping: Placement of hangers and hanger inserts.
- E. Section 23 2114 Hydronic Specialties.
- F. Section 23 2300 Refrigerant Piping: Placement of inserts.

### 1.03 REFERENCE STANDARDS

- A. ASTM C534/C534M Standard Specification for Preformed Flexible Elastomeric Cellular Thermal Insulation in Sheet and Tubular Form; 2014.
- B. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2015a.
- C. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product description, thermal characteristics, list of materials and thickness for equipment scheduled.

#### 1.05 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with not less than three years of documented experience.

#### 1.06 DELIVERY, STORAGE, AND HANDLING

- A. Accept materials on site in original factory packaging, labeled with manufacturer's identification, including product density and thickness.
- B. Protect insulation from weather and construction traffic, dirt, water, chemical, and mechanical damage, by storing in original wrapping.

## 1.07 FIELD CONDITIONS

- A. Maintain ambient temperatures and conditions required by manufacturers of adhesives, mastics, and insulation cements.
- B. Maintain temperature during and after installation for minimum period of 24 hours.

## PART 2 PRODUCTS

### 2.01 REGULATORY REQUIREMENTS

A. Surface Burning Characteristics: Flame spread index/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E84 or UL 723.

## 23 0716-1 HVAC Equipment Insulation

### 2.02 FLEXIBLE ELASTOMERIC CELLULAR INSULATION

#### A. Manufacturer:

- 1. Aeroflex USA, Inc: www.aeroflexusa.com.
- 2. Armacell LLC: www.armacell.us.
- 3. K-Flex USA LLC: www.kflexusa.com.
- B. Insulation: Preformed flexible elastomeric cellular rubber insulation complying with ASTM C534/C534M Grade 3, in sheet form.
  - 1. Minimum Service Temperature: Minus 40 degrees F.
  - 2. Maximum Service Temperature: 220 degrees F.
  - 3. Connection: Waterproof vapor barrier adhesive.
- C. Elastomeric Foam Adhesive: Air dried, contact adhesive, compatible with insulation.

### PART 3 EXECUTION

### 3.01 EXAMINATION

- A. Verify that equipment has been tested before applying insulation materials.
- B. Verify that surfaces are clean and dry, with foreign material removed.

### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Factory Insulated Equipment: Do not insulate.
- C. Exposed Equipment: Locate insulation and cover seams in least visible locations.
- D. Apply insulation close to equipment by grooving, scoring, and beveling insulation. Fasten insulation to equipment with studs, pins, clips, adhesive, wires, or bands.
- E. Fill joints, cracks, seams, and depressions with bedding compound to form smooth surface. On cold equipment, use vapor barrier cement.
- F. Insulated equipment containing fluids below ambient temperature; insulate entire system.
- G. Nameplates and ASME Stamps: Bevel and seal insulation around; do not insulate over.
- H. Equipment Requiring Access for Maintenance, Repair, or Cleaning: Install insulation so it can be easily removed and replaced without damage.

#### 3.03 SCHEDULE

- A. Ground Source System
  - 1. Pump Bodies:
  - 2. Air Separators:
  - 3. Expansion Tanks:

# DIVISION 23 - HVAC Section 23 0719 – HVAC Piping Insulation

### PART 1 GENERAL

# 1.01 SECTION INCLUDES

- A. Piping insulation.
- B. Jackets and accessories.

### 1.02 RELATED REQUIREMENTS

- A. Section 01 6116 Volatile Organic Compound (VOC) Content Restrictions.
- B. Section 07 8400 Firestopping.
- C. Section 09 9123 Interior Painting: Painting insulation jacket.
- D. Section 23 2113 Hydronic Piping: Placement of hangers and hanger inserts.

### 1.03 REFERENCE STANDARDS

- A. ASTM B209 Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate; 2014.
- B. ASTM B209M Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate [Metric]; 2014.
- C. ASTM C534/C534M Standard Specification for Preformed Flexible Elastomeric Cellular Thermal Insulation in Sheet and Tubular Form; 2014.
- D. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2015a.
- E. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.

### 1.05 DELIVERY, STORAGE, AND HANDLING

A. Accept materials on site, labeled with manufacturer's identification, product density, and thickness.

#### **1.06 FIELD CONDITIONS**

- A. Maintain ambient conditions required by manufacturers of each product.
- B. Maintain temperature before, during, and after installation for minimum of 24 hours.

#### PART 2 PRODUCTS

## 2.01 REGULATORY REQUIREMENTS

A. Surface Burning Characteristics: Flame spread index/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E84 or UL 723.

#### 2.02 GLASS FIBER

- A. Manufacturers:
  - 1. Knauf Insulation; \_\_\_\_\_: www.knaufinsulation.com.
  - 2. Johns Manville Corporation: www.jm.com.
  - 3. Owens Corning Corp: www.owenscorning.com.

## 2.03 FLEXIBLE ELASTOMERIC CELLULAR INSULATION

A. Manufacturer:

## 23 0719-1 HVAC Piping Insulation

- 1. Aeroflex USA, Inc: www.aeroflexusa.com.
- 2. Armacell LLC: www.armacell.us.
- 3. K-Flex USA LLC: www.kflexusa.com.
- B. Insulation: Preformed flexible elastomeric cellular rubber insulation complying with ASTM C534/C534M Grade 3; use molded tubular material wherever possible.
  - 1. Minimum Service Temperature: Minus 40 degrees F.
  - 2. Maximum Service Temperature: 220 degrees F.
  - 3. Connection: Waterproof vapor barrier adhesive.

### 2.04 JACKETS

- A. Aluminum Jacket: ASTM B209 (ASTM B209M) formed aluminum sheet.
  - 1. Thickness: 0.016 inch sheet.
  - 2. Finish: Smooth.
  - 3. Joining: Longitudinal slip joints and 2 inch laps.
  - 4. Fittings: 0.016 inch thick die shaped fitting covers with factory attached protective liner.

### PART 3 EXECUTION

### 3.01 EXAMINATION

- A. Verify that piping has been tested before applying insulation materials.
- B. Verify that surfaces are clean and dry, with foreign material removed.

### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Exposed Piping: Locate insulation and cover seams in least visible locations.
- C. Insulated pipes conveying fluids below ambient temperature; insulate entire system including fittings, valves, unions, flanges, strainers, flexible connections, pump bodies, and expansion joints.
- D. Inserts and Shields:
  - 1. Application: Piping 1-1/2 inches diameter or larger.
  - 2. Shields: Galvanized steel between pipe hangers or pipe hanger rolls and inserts.
  - 3. Insert location: Between support shield and piping and under the finish jacket.
  - 4. Insert Configuration: Minimum 6 inches long, of same thickness and contour as adjoining insulation; may be factory fabricated.
- E. Continue insulation through walls, sleeves, pipe hangers, and other pipe penetrations. Finish at supports, protrusions, and interruptions. At fire separations, refer to Section 07 8400.
- F. Heat Traced Piping: Insulate fittings, joints, and valves with insulation of like material, thickness, and finish as adjoining pipe. Size large enough to enclose pipe and heat tracer. Cover with aluminum jacket with seams located on bottom side of horizontal piping.

## 3.03 SCHEDULE

- A. Ground Source Supply & Return
  - 1. Ground Source Water
    - a. 1" Fiberglass with ASJ Viton Fittings

- 1. GENERAL
  - A. DESCRIPTION
    - a. Work included in this section shall be commensurate with and in compliance with all the applicable project specifications and conditions and shall include all necessary related project adjustments and additional labor and/or material as may become apparent to complete the alternative work. No additional charge will be considered after bidding for the purposes of making additional construction or adjustments in order to accomplish alternative work that has been included in the Contract.
    - b. All Base Bid requirements and material specifications and workmanship not specifically mentioned in the alternate shall apply to the alternates as is set forth therein.
    - c. Incidental Work: All necessary adjustment in the work shall be made to accommodate accepted alternates.
  - 1.2. BASE BID Building Automation System
    - a. Provide a price to install the following described Building Automation System.
    - b. The offered price shall include a deduct for equipment provided in the base bid which will not be installed as a result of the BAS System

END 23 09 20 Cover Sheet. See following sheets 1-38 Building Automation System

Section 23 09 20 -- Building Automation System

# Part 1 -- General

# 1.1 Related Documents

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

# 1.2 Related Sections

A. This Section includes the Building Management System (BMS) control equipment for HVAC systems and components, including open protocol control components for terminal heating and cooling units.

# 1.3 Standard Terms

## A. Standard

- 1. ASHRAE: American Society Heating, Refrigeration, Air Conditioning Engineers
- 2. AHU: Air Handling Unit
- 3. BACnet: Building Automation Controls Network
- 4. BMS: Building Management System
- 5. DDC: Direct Digital Control
- 6. EIA: Electronic Industries Alliance
- 7. GUI: Graphical User Interface
- 8. HVAC: Heating, Ventilation, and Air Conditioning
- 9. IEEE: Institute Electrical Electronic Engineers
- 10. MER: Mechanical Equipment Room
- 11. PID: Proportional, Integral, Derivative
- 12. VAV: Variable Air Volume Box

## B. Communications and protocols

- 1. ARP: Address Resolution Protocol
- 2. CORBA: Common Object Request Broker Architecture
- 3. CSMA/CD: Carrier Sense Multiple Access/Collision Detect
- 4. DDE: Dynamic Data Exchange
- 5. FTT: Free Topology Transceivers
- 6. HTTP: Hyper Text Transfer Protocol
- 7. IIOP: Internet Inter-ORB Protocol
- 8. LAN: Local Area Network
- 9. LON: Echelon Communication Local Operating Network
- 10. MS/TP: Master Slave Token Passing
- 11. ODBC: Open Database Connectivity
- 12. ORB: Object Request Broker
- 13. SNVT: Standard Network Variables Types

- 14. SQL: Structured Query Language
- 15. UDP: User Datagram Protocol
- 16. XML: eXtensible Markup Language

## C.Controllers

- 1. ASD: Application Specific Device
- 2. AAC: Advanced Application Controller
- 3. ASC: Application Specific Controller.
- 4. CAC: Custom Application Controller.
- 5. DCU: Distributed Control Unit
- 6. LCM: Local Control Module
- 7. MC: MicroControllers
- 8. MCI: MicroInterface
- 9. MN-II: Microzone II direct digital controller
- 10. MN-FLO: Micronet 2000 Pressure Independent VAV Controller
- 11. NSC: Network Server Controller
- 12. PEM: Package Equipment Module
- 13. PPC: Programmable Process Controller
- 14. SDCU: Standalone Digital Control Units
- 15. SLC: Supervisory Logic Controller
- 16. UEC: Unitary Equipment Controller
- 17. VAVDDC: Variable Air Volume Direct Digital Controller
- D. Tools and Software
  - 1. AFDD: Automated Fault Detection and Diagnostic
  - 2. APEO: Automated Predictive Energy Optimization
  - 3. DR: Demand Response
  - 4. CCDT: Configuration, Commissioning and Diagnostic Tool
  - 5. BPES: BACnet Portable Engineering Station
  - 6. LPES: LON Portable Engineering Station
  - 7. POT: Portable Operator's Terminal
  - 8. PEMS: Power and Energy Management Software

# 1.4 Qualifications of Bidder and Pre-bid Submittal

- A. All bidders must be building automation contractors in the business of installing direct digital control building automation systems for a minimum of 10 years.
- B. The Building Management System contractor shall have a full service facility within 50 miles of the project that is staffed with engineers trained and certified by the manufacturer in the configuration, programming and service of the automation system. The contractor's technicians shall be fully capable of providing instructions and routine emergency maintenance service on all system components.
- C.All bidders must be authorized distributors or branch offices of the manufacturers specified.
- D. The following bidders have been pre-qualified:
  - 1. SBO from Schneider Electric by Alpha Controls and Services
- E. The Pre-Bid submittal shall contain the following information as a minimum:
  - 1. A profile of the manufacturer and the local installation and service/organization.

- 2. Description of how the system meets and achieves all the specified criteria in terms of configuration, operation, and control.
- 3. System Architecture with single line riser diagram showing all major components (digital controllers, routers, hubs, etc.) that will be required for this project.
- 4. Procedure for commissioning and time required to startup and commission each of the systems for this project.
- 5. Contractors approach for the project planning and management.
- 6. Product Data Sheets for all components, DDC panels, and all accessories listed per the appropriate specification sections herein.
- 7. Examples of actual graphic screens for other similar projects.
- 8. Number and types of DDC panels required for this installation.
- 9. Number and types of spare points provided with the proposed system.
- 10. Recommended spare parts list for components with list price schedule.
- 11. List of 2 similar systems in size, point capacity, total installed value, installed and commissioned by the local office with a list of the installers/manufacturers design team members for each project and the owners contact information.
- 12. Samples of service offerings and a list of current similar service contracts with contact information.
- 13. Resumes for the management team and all employees who will be involved with the project design, commissioning, project management, and after installation service. Resumes should include copies of manufacturer's certifications for the proposed product line.
- 14. Copy of this Control Specification in its entirety with a check mark beside each paragraph to signify that the manufacturer's equipment and software shall fully conform to the specified requirement. If the requirement cannot be met, indicate the reasons/limitations and the alternative proposed.

# 1.5 Scope of Work

- A. The Contractor shall furnish and install a complete building automation system including all necessary hardware and all operating and applications software necessary to perform the control sequences of operation as called for in this specification. All components of the system workstations, servers, application controllers, unitary controllers, etc. shall communicate using the BACnet protocol, as defined by ASHRAE Standard 135-2007, or EIA standard 709.1 or the LonTalk<sup>™</sup> protocol. The only exception will be field controllers within the Schneider Electric I/NET and NETWORK 8000 family. No gateways shall be used for communication to controllers furnished under this section. At a minimum, provide controls for the following:
  - 1. Air handling units
    - 2. Return air fans
    - 3. Exhaust and supply fans
    - 4. Geothermal loop water system including pumps
    - 5. Heat pumps
    - 6. Cabinet unit heater controls
    - 7. Energy Recovery Units
- B. Except as otherwise noted, the control system shall consist of all necessary Ethernet Network Controllers, Standalone Digital Control Units, workstations, software, sensors, transducers,

relays, valves, dampers, damper operators, control panels, and other accessory equipment, along with a complete system of electrical interlocking wiring to fill the intent of the specification and provide for a complete and operable system. Except as otherwise specified, provide operators for equipment such as dampers if the equipment manufacturer does not provide these. Coordinate requirements with the various Contractors.

- C. The BAS contractor shall review and study all HVAC drawings and the entire specification to familiarize themselves with the equipment and system operation and to verify the quantities and types of dampers, operators, alarms, etc. to be provided.
- D. All interlocking wiring, wiring and installation of control devices associated with the equipment listed below shall be provided under this Contract. When the BAS system is fully installed and operational, the BAS Contractor and representatives of the Owner will review and check out the system – see System Acceptance and Testing section of this document. At that time, the BAS contractor shall demonstrate the operation of the system and prove that it complies with the intent of the drawings and specifications.
- E. Provide services and manpower necessary for commissioning of the system in coordination with the HVAC Contractor, Balancing Contractor and Owner's representative.
- F. All work performed under this section of the specifications will comply with all governing codes, laws and governing bodies. If the drawings and/or specifications are in conflict with governing codes, the Contractor, with guidance from the engineer, shall submit a proposal with appropriate modifications to the project to meet code restrictions. If this specification and associated drawings exceed governing code requirements, the specification will govern. The Contractor shall obtain and pay for all necessary construction permits and licenses.

# 1.6 System Description

A. In accordance to the scope of work, the system shall also provide a graphical, web-based, operator interface that allows for instant access to any system through a standard browser. The contractor must provide PC-based programming workstations, operator workstations and microcomputer controllers of modular design providing distributed processing capability, and allowing future expansion of both input/output points and processing/control functions.

For this project, the system shall consist of the following components:

- 1. No third party front-end workstation software will be acceptable. Workstations must conform to the B-OWS BACnet device profile.
- 2. Web-Based Operator Workstations: The BAS Contractor shall furnish licenses for web connection to the BAS system. Web-based users shall have access to all system points and graphics, shall be able to receive and acknowledge alarms, and shall be able to control setpoints and other parameters. All engineering work, such as trends, reports, graphics, etc. that are accomplished from the WorkStation shall be available for viewing through the web browser interface without additional changes. The web-based interface must conform to the B-OWS BACnet device profile. There will be no need for any additional computer based hardware to support the web-based user interface.
- 3. Ethernet-based Network Router and/or Network Server Controller(s): The BAS Contractor shall furnish (qty) Ethernet-based Network Server Controllers as described in Part 2 of the specification. These controllers will connect directly to the Operator Workstation over Ethernet at a minimum of 100mbps, and provide communication to the Standalone Digital Control Units and/or other Input/Output

Modules. Network Server Controllers shall conform to BACnet device profile B-BC. Network controllers that utilize RS232 serial communications or ARCNET to communicate with the workstations will not be accepted.

Network Controllers shall be tested and certified by the BACnet Testing Laboratory (BTL) as Network Server Controllers (B-BC).

4. Standalone Digital Control Units (SDCUs): Provide the necessary quantity and types of SDCUs to meet the requirements of the project for mechanical equipment control including air handlers, central plant control, and terminal unit control. Each SDCU will operate completely standalone, containing all of the I/O and programs to control its associated equipment. Each BACnet protocol SDCU shall conform to the BACnet device profile B-AAC.

BACnet SDCUs shall be tested and certified by the BACnet Testing Laboratory (BTL) as Advanced Application Controllers (B-AAC).

- B. The Local Area Network (LAN) shall be either a 10 or 100 Mpbs Ethernet network supporting BACnet, Modbus, XML, HTTP, and CORBA IIOP for maximum flexibility for integration of building data with enterprise information systems and providing support for multiple Network Server Controllers (NSCs), user workstations and a local host computer system.
- C. The Enterprise Ethernet (IEEE 802.3) LAN shall utilize Carrier Sense Multiple/Access/Collision Detect (CSMA/CD), Address Resolution Protocol (ARP) and User Datagram Protocol (UDP) operating at 10 or 100 Mbps.
- D. The system shall enable an open architecture that utilizes EIA standard 709.1, the LonTalk<sup>™</sup> protocol and/or ANSI / ASHRAE<sup>™</sup> Standard 135-2007, BACnet functionality to assure interoperability between all system components. <u>Native</u> support for the LonTalk<sup>™</sup> protocol and the ANSI / ASHRAE<sup>™</sup> Standard 135-2007, BACnet protocol are required to assure that the project is fully supported by the HVAC open protocols to reduce future building maintenance, upgrade, and expansion costs.
- E. The system shall enable an architecture that utilizes a MS/TP selectable 9.6-76.8 KBaud protocol, as the common communication protocol between all controllers and integral ANSI / ASHRAE<sup>™</sup> Standard 135-2008, BACnet functionality to assure interoperability between all system components. The AAC shall be capable of communicating as a MS/TP device or as a BACnet IP device communicating at 10/100 Mbps on a TCP/IP trunk. The ANSI / ASHRAE<sup>™</sup> Standard 135-2008, BACnet protocol is required to assure that the project is fully supported by the leading HVAC open protocol to reduce future building maintenance, upgrade, and expansion costs.
- F. LonTalk<sup>™</sup> packets may be encapsulated into TCP/IP messages to take advantage of existing infrastructure or to increase network bandwidth where necessary or desired.
  - 1. Any such encapsulation of the LonTalk<sup>™</sup> protocol into IP datagrams shall conform to existing LonMark<sup>™</sup> guide functionality lines for such encapsulation and shall be based on industry standard protocols.
  - 2. The products used in constructing the BMS shall be LonMark<sup>™</sup> compliant.
  - 3. In those instances in which Lon-Mark<sup>™</sup> devices are not available, the BMS contractor shall provide device resource files and external interface definitions for LonMark devices.
- G. Minimum BACnet compliance is Level 4; with the ability to support data read and write functionality. Physical connection of BACnet devices shall be via Ethernet IP or MS/TP. Physical connection of LonWorks devices shall be via Ethernet IP or FTT-10A.
- H. If project is a retrofit enterprise overlay of an existing TAC Vista (Lon) system, there shall be no need to re-commission any of the devices to get the system up and running.

- I. If project is a retrofit enterprise overlay of an existing TAC I/NET (proprietary) HVAC system, it shall be capable of interfacing with the legacy I/NET without use of the I/NET host tool.
- J. The system shall support Modbus TCP and RTU protocols natively, and not require the use of gateways.
- K. Complete temperature control system to be DDC with electronic sensors and electronic/electric actuation of Mechanical Equipment Room (MER) valves and dampers and electronic actuation of terminal equipment valves and actuators as specified herein. The BMS is intended to seamlessly connect devices throughout the building regardless of subsystem type, i.e. variable frequency drives, low voltage lighting systems, electrical circuit breakers, power metering and card access should easily coexist on the same network channel.
  - 1. The supplied system must incorporate the ability to access all data using HTML5 enabled browsers without requiring proprietary operator interface and configuration programs.
  - 2. Data shall reside on a supplier-installed server for all database access.
  - 3. A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network.
- L. All work described in this section shall be installed, wired, circuit tested and calibrated by factory certified technicians qualified for this work and in the regular employment of the approved manufacturer's local field office. The approved manufacturer's local field office shall have a minimum of 3 years of installation experience with the manufacturer and shall provide documentation in the bid and submittal package verifying longevity of the installing company's relationship with the manufacturer when requested. Supervision, hardware and software engineering, calibration and checkout of the system shall be by the employees of the approved manufacturer's local field office and shall not be subcontracted. The control contractor shall have an in place support facility within 100 miles of the site with factory certified technicians and engineers, spare parts inventory and all necessary test and diagnostic equipment for the installed system, and the control contractor shall have 24 hours/day, 7 days/week emergency service available.
- M. Deployed system must satisfy system requirements to meet DIARMF (U.S. Department of Defense Information Assurance Risk Management Framework) compliance. Only exception is if system is employing a PEMS system such as described in subsection 1.6 Q. below.
- N. The system shall have the capability to provide a web-based AFDD (automated fault detection and diagnostic) system. The AFDD system shall be able to interface directly with the project BAS and energy/performance metering system to provide information on HVAC systems that are being controlled. Pricing is to be a separate line item from the BAS proposal. See specification section 25 08 01 for exact requirements.
- O. The system shall have the capability to provide a web-based automated predictive analytics program. The vendor shall provide software and ongoing services that will identify actionable energy saving, maintenance, and peak reduction opportunities to assist the facility in achieving its energy and sustainability objectives, and automatically and continuously operate the systems necessary to achieve the targeted savings and reductions.
- P. The system shall have the capability to provide an app running on a fixed or mobile device (iOS (iPad), Android (tablet), Windows) offering a consistent, aesthetic, customized graphical interface, that allows to aggregate in a graphical manner various types of services such as room temperature control, lighting control, curtain control, remote TV, etc. System shall communicate via web services and have the ability to be designed once and deployed to multiple devices at the same time.

# 1.7 Work by Others

- A. The BAS Contractor shall cooperate with other contractors performing work on this project necessary to achieve a complete and neat installation. To that end, each contractor shall consult the drawings and specifications for all trades to determine the nature and extent of others' work.
- B. The BAS Contractor shall furnish all control valves, sensor wells, flow meters and other similar equipment for installation by the Mechanical Contractor.
- C. The BAS Contractor shall provide field supervision to the designated contractor for the installation of the following:
  - 1. Automatic control dampers
  - 2. The Electrical Contractor shall provide:
    - a. All power wiring to motors, heat trace, junction boxes for power to BAS panels.
    - b. Furnish smoke detectors and wire to the building fire alarm system. HVAC Contractor to mount devices. BAS Contractor to hardwire to fan shut down.

# 1.8 Code Compliance

- A. Provide BAS components and ancillary equipment, which are UL-916 listed and labeled.
- B. All equipment or piping used in conditioned air streams, spaces or return air plenums shall comply with NFPA 90A Flame/Smoke/Fuel contribution rating of 25/50/0 and all applicable building codes or requirements.
- C. All wiring shall conform to the National Electrical Code.
- D. All smoke dampers shall be rated in accordance with UL 555S.
- E. Comply with FCC rules, Part 15 regarding Class A radiation for computing devices and low power communication equipment operating in commercial environments.
- F. Comply with FCC, Part 68 rules for telephone modems and data sets.

## 1.9 Submittals

- A. All shop drawings shall be prepared in Visio Professional submitted electronically in PDF format. Shop drawings shall include a riser diagram depicting locations of all controllers and workstations, with associated network wiring. Also included shall be individual schematics of each mechanical system showing all connected points with reference to their associated controller. Typicals will be allowed where appropriate.
- B. Submittal data shall contain manufacturer's data on all hardware and software products required by the specification. Valve, damper and air flow station schedules shall indicate size, configuration, capacity and location of all equipment.
- C. Software submittals shall contain narrative descriptions of sequences of operation, program listings, point lists, and a complete description of the graphics, reports, alarms and configuration to be furnished with the workstation software. Information shall be bound or in a three ring binder with an index and tabs. Diagrams shall be on 11" by 17" foldouts. If color has been used to differentiate information, the printed copies shall be in color.
- D. The Engineer will make corrections, if required, and return to the Contractor. The Contractor will then resubmit with the corrected or additional data. This procedure shall be repeated until

all corrections are made to the satisfaction of the Engineer and the submittals are fully approved.

- E. The following is a list of post construction submittals that shall be updated to reflect any changes during construction and re-submitted as "As-Built".
  - 1. System architecture drawing.
  - 2. Layout drawing for each control panel
  - 3. Wiring diagram for individual components
  - 4. System flow diagram for each controlled system
  - 5. Instrumentation list for each controlled system
  - 6. Sequence of control
  - 7. Operation and Maintenance Manuals
- F. Information common to the entire system shall be provided. This shall include but not be limited to the following.
  - 1. Product manuals for the key software tasks.
  - 2. Operating the system.
  - 3. Administrating the system.
  - 4. Engineering the operator workstation.
  - 5. Application programming.
  - 6. Engineering the network.
  - 7. Setting up the web server.
  - 8. Report creation.
  - 9. Graphics creation.
  - 10. All other engineering tasks.
  - 11. System Architecture Diagram.
  - 12. List of recommended maintenance tasks associated with the system servers, operator workstations, data servers, web servers and web clients.
  - 13. Define the task.
  - 14. Recommend a frequency for the task.
  - 15. Reference the product manual that includes instructions on executing the task.
  - 16. Names, addresses, and telephone numbers of installing contractors and service representatives for equipment and control systems.
  - 17. Licenses, guarantees, and warranty documents for equipment and systems.
  - 18. Submit one copy for each building, plus two extra copies.
- G. Information common to the systems in a single building shall be provided.
  - 1. System architecture diagram for components within the building annotated with specific location information.
  - 2. As-built drawing for each control panel.
  - 3. As-built wiring design diagram for all components.
  - 4. Installation design details for each I/O device.
  - 5. As-built system flow diagram for each system.
  - 6. Sequence of control for each system.
  - 7. Binding map for the building.
  - 8. Product data sheet for each component.
  - 9. Installation data sheet for each component.
  - 10. Submit two copies for each building and two extra copies.
- H. Software shall be provided:
  - 1. Submit a copy of all software installed on the servers and workstations.

- 2. Submit all licensing information for all software installed on the servers and workstations.
- 3. Submit a copy of all software used to execute the project even if the software was not installed on the servers and workstations.
- 4. Submit all licensing information for all of the software used to execute the project.
- 5. All software revisions shall be as installed at the time of the system acceptance.
- 6. Firmware Files
- 7. Submit a copy of all firmware files that were downloaded to or pre-installed on any devices installed as part of this project.
- 8. This does not apply to firmware that is permanently burned on a chip at the factory and can only be replaced by replacing the chip.
- 9. Submit a copy of all application files that were created during the execution of the project.
- 10. Submit a copy of all graphic page files created during the execution of the project.

# 1.10 Coordination

- A. Coordinate location of thermostats, humidistats, and other exposed control sensors with plans.
- B. Coordinate equipment from other divisions including "Intrusion Detection," "Lighting Controls," "Motor Control Centers," "Panel boards," and "Fire Alarm" to achieve compatibility with equipment that interfaces with those systems.
- C. Coordinate supply of conditioned electrical circuits for control units and operator workstation.
- D. Coordinate with the Owner's IT department on locations for network controllers, Ethernet communication cabling and TCP/IP addresses.

# 1.11 Ownership

- A. The Owner shall retain licenses to software for this project.
- B. The Owner shall sign a copy of the manufacturer's standard software and firmware licensing agreement as a condition off this contractor. Such license shall grant use of all programs and application software to the Owner as defined by the manufacturer's license agreement, but shall protect the manufacturer's rights to disclosure of Trade Secrets contained within such software.
- C. The licensing agreement shall not preclude the use of the software by individuals under contract to the owner for commissioning, servicing or altering the system in the future. Use of the software by individuals under contract to the owner shall be restricted to use on the owner's computers and only for the purpose of commissioning, servicing, or altering the installed system.
- D. All project developed software, files and documentation shall become the property of the Owner. These include but are not limited to:
  - 1. Server and workstation software
  - 2. Application programming tools
  - 3. Configuration tools
  - 4. Network diagnostic tools
  - 5. Addressing tools
  - 6. Application files
  - 7. Configuration files

- 8. Graphic files
- 9. Report files
- 10. Graphic symbol libraries
- 11. All documentation

# 1.12 Quality Assurance - System Startup and Commissioning

- A. Each point in the system shall be tested for both hardware and software functionality. In addition, each mechanical and electrical system under control of the BAS will be tested against the appropriate sequence of operation specified herein. Successful completion of the system test shall constitute the beginning of the warranty period. A written report will be submitted to the owner indicating that the installed system functions in accordance with the plans and specifications.
- B. The BAS contractor shall commission and set in operating condition all major equipment and systems, such as the chilled water, hot water and all air handling systems, in the presence of the equipment manufacturer's representatives, as applicable, and the Owner and Architect's representatives.
- C. The BAS Contractor shall provide a technician for \_\_2\_\_ days manpower and engineering services required to assist the HVAC Contractor and Balancing Contractor in testing, adjusting, and balancing all systems in the building. The BAS Contractor shall coordinate all requirements to provide a complete air balance with the Balancing Contractor and shall include all labor and materials in his contract.
- D. Startup Testing shall be performed for each task on the startup test checklist, which shall be initialed by the technician and dated upon test was completion along with any recorded data such as voltages, offsets or tuning parameters. Any deviations from the submitted installation plan shall also be recorded.
- E. Required elements of the startup testing include:
  - 1. Measurement of voltage sources, primary and secondary
  - 2. Verification of proper controller power wiring.
  - 3. Verification of component inventory when compared to the submittals.
  - 4. Verification of labeling on components and wiring.
  - 5. Verification of connection integrity and quality (loose strands and tight connections).
  - 6. Verification of bus topology, grounding of shields and installation of termination devices.
  - 7. Verification of point checkout.
  - 8. Each I/O device is landed per the submittals and functions per the sequence of control.
  - 9. Analog sensors are properly scaled and a value is reported
  - 10. Binary sensors have the correct normal position and the state is correctly reported.
  - 11. Analog outputs have the correct normal position and move full stroke when so commanded.
  - 12. Binary outputs have the correct normal state and respond appropriately to energize/de-energize commands.
  - 13. Documentation of analog sensor calibration (measured value, reported value and calculated offset).
  - 14. Documentation of Loop tuning (sample rate, gain and integral time constant).

- F. A performance verification test shall also be completed for the operator interaction with the system. Test elements shall be written to require the verification of all operator interaction tasks including, but not limited to the following.
  - 1. Graphics navigation.
  - 2. Trend data collection and presentation.
  - 3. Alarm handling, acknowledgement and routing.
  - 4. Time schedule editing.
  - 5. Application parameter adjustment.
  - 6. Manual control.
  - 7. Report execution.
  - 8. Automatic backups.
  - 9. Web Client access.
- G. A Startup Testing Report and a Performance Verification Testing Report shall be provided upon test completion.

## 1.13 Warranty and Maintenance

A. All components, system software, and parts furnished and installed by the BMS contractor shall be guaranteed against defects in materials and workmanship for 1 year of substantial completion. Labor to repair, reprogram, or replace these components shall be furnished by the BMS contractor at no charge during normal working hours during the warranty period. Materials furnished but not installed by the BMS contractor shall be covered to the extent of the product only. Installation labor shall be the responsibility of the trade contractor performing the installation. All corrective software modifications made during warranty periods shall be updated on all user documentation and on user and manufacturer archived software disks.

## 1.14 Training

- A. The BAS Contractor shall provide both on-site and classroom training to the Owner's representative and maintenance personnel per the following description:
- B. On-site training shall consist of a minimum of (8) hours of hands-on instruction geared at the operation and maintenance of the systems. The curriculum shall include
  - 1. System Overview
  - 2. System Software and Operation
  - 3. System access
  - 4. Software features overview
  - 5. Changing setpoints and other attributes
  - 6. Scheduling
  - 7. Editing programmed variables
  - 8. Displaying color graphics
  - 9. Running reports
  - 10. Workstation maintenance
  - 11. Viewing application programming
  - 12. Operational sequences including start-up, shutdown, adjusting and balancing.
  - 13. Equipment maintenance.
  - 14. Factory, classroom training will include a minimum of (2) training reservation for a 3 day course with material covering workstation operation tuition free with travel

expense responsibility of the owner. The option for 2-3 weeks of system engineering and controller programming shall be possible if necessary and desired.

# **PART 2 - Products**

# 2.1 Pre-approved Manufacturers

- A. Subject to compliance with requirements, provide products by one of the following prequalified manufacturers:
  - 1. Electronic Components
    - a. Schneider-Electric Field Devices
  - 2. Direct Digital Control Systems Devices:
    - a. Schneider Electric I/A BACnet series installed by Alpha Controls & Services.

# 2.2 System Architecture

## A. General

- The Building Automation System (BAS) shall consist of Network Server/Controllers (NSCs), a family of Standalone Digital Control Units (SDCUs), Administration and Programming Workstations (APWs), and Web-based Operator Workstations (WOWs). The BAS shall provide control, alarm detection, scheduling, reporting and information management for the entire facility, and Wide Area Network (WAN) if applicable.
- 2. An Enterprise Level BAS shall consist of an Enterprise Server, which enables multiple NSCs (including all graphics, alarms, schedules, trends, programming, and configuration) to be accessible from a single Workstation simultaneously for operations and engineering tasks.
- 3. The Enterprise Level BAS shall be able to host up to 250 servers, or NSCs, beneath it.
- 4. For Enterprise reporting capability and robust reporting capability outside of the trend chart and listing ability of the Workstation, a Reports Server shall be installed on a Microsoft Windows based computer. The Reports Server can be installed on the same computer as the Enterprise Server.
- 5. The system shall be designed with a top-level 10/100bT Ethernet network, using the BACnet/IP, LonWorks IP, and/or Modbus TCP protocol.
- 6. Modbus RTU/ASCII (and J-bus), Modbus TCP, BACnet MS/TP, BACnet IP, LonTalk FTT-10A, and WebServices shall be native to the NSCs. There shall not be a need to provide multiple NSCs to support all the network protocols, nor should there be a need to supply additional software to allow all three protocols to be natively supported. A sub-network of SDCUs using the BACnet MS/TP, LonTalk FTT-10A, and/or Modbus RTU protocol shall connect the local, standalone controllers with Ethernet-level Network Server Controllers/IP Routers.

### B. TCP/IP Level

 The TCP/IP layer connects all of the buildings on a single Wide Area Network (WAN) isolated behind the campus firewall. Fixed IP addresses for connections to the campus WAN shall be used for each device that connects to the WAN.

### C. Fieldbus Level with Standalone Digital Control Units (SDCUs)

- 1. The fieldbus layer shall support all of the following types of SDCUs:
  - a. BACnet SDCU requirements: The system shall consist of one or more BACnet MS/TP field buses managed by the Network Server Controller. Minimum speed shall be 76.8kbps. The field bus layer consists of an RS485, token passing bus that supports up to 127 Standalone Digital Control Units (SDCUs) for operation of HVAC and lighting equipment. These devices shall conform to BACnet standard 135-2007. The NSCs shall be capable of at least two BACnet MS/TP field buses for a total capability of 254 SDCUs per NSC.
  - b. LonWorks SDCU requirements: The system shall consist of one or more LonWorks FTT-10A field buses managed by the Network Server Controller. Minimum speed shall be 76.8kbps. The field bus layer shall consist of up to 64 Lonworks SDCUs using peer-to-peer, event-driven communication for operation of HVAC and lighting equipment. If using TAC Xenta controllers, a total combination of Xenta and LonWorks SDCUs should consist of up to 64 in total, with a maximum of 30 for the Xenta line. If using I/A MNL controllers only, you may have up to 127 SDCUs per field bus level.
  - c. Modbus SDCU requirements: The system shall consist of one or more Modbus RTU (RS-485 or RS-232) field buses managed by the Network Server Controller. The field bus layer shall consist of up to 31 SDCUs for operation of HVAC, power metering, and lighting equipment. If utilizing Modbus TCP, the field bus layer shall consist of up to 100 SDCUs for operation of HVAC, power metering, and lighting equipment. The NSCs shall be capable of at least two Modbus RTU field buses for a total capability of 62 SDCUs per NSC.
- D.BAS LAN Segmentation
  - The BAS shall be capable of being segmented, through software, into multiple local area networks (LANs) distributed over a wide area network (WAN).
     Workstations can manage a single LAN (or building), and/or the entire system with all portions of that LAN maintaining its own, current database.
- E. Standard Network Support
  - 1. All NSCs, Workstation(s) and Servers shall be capable of residing directly on the owner's Ethernet TCP/IP LAN/WAN with no required gateways. Furthermore, the NSC's, Workstation(s), and Server(s) shall be capable of using standard, commercially available, off-the-shelf Ethernet infrastructure components such as routers, switches and hubs. With this design the owner may utilize the investment of an existing or new enterprise network or structured cabling system. This also allows the option of the maintenance of the LAN/WAN to be performed by the owner's Information Systems Department as all devices utilize standard TCP/IP components.
- F. System Expansion
  - 1. The BAS system shall be scalable and expandable at all levels of the system using the same software interface, and the same TCP/IP level and fieldbus level controllers. Systems that require replacement of either the workstation software or field controllers in order to expand the system shall not be acceptable.
  - 2. Web-based operation shall be supported directly by the NSCs and require no additional software.
  - 3. The system shall be capable of using graphical and/or line application programming language for the Network Server Controllers.

- G. Support For Open Systems Protocols
  - All Network Server Controllers must natively support the BACnet IP, BACnet MS/TP, LonWorks FTT-10, Modbus TCP, Modbus RTU (RS-485 and RS-232), and Modbus ASCII protocols.
- H.Administration/Programming Workstation & Enterprise Server Requirements
  - 1. Re-use the existing Enterprise Server shall consist of the following:
  - 2.
- I. User Interface:
  - 1. The BAS workstation software shall allow the creation of a custom, browser-style interface linked to the user when logging into any workstation. Additionally, it shall be possible to create customized workspaces that can be assigned to user groups. This interface shall support the creation of "hot-spots" that the user may link to view/edit any object in the system or run any object editor or configuration tool contained in the software. Furthermore, this interface must be able to be configured to become a user's "PC Desktop" with all the links that a user needs to run other applications. This, along with the Windows user security capabilities, will enable a system administrator to setup workstation accounts that not only limit the capabilities of the user within the BAS software, but may also limit what a user can do on the PC and/or LAN/WAN. This might be used to ensure, for example, that the user of an alarm monitoring workstation is unable to shutdown the active alarm viewer and/or unable to load software onto the PC.
  - 2. Webstations shall have the capability to automatically re-direct to an HTTPS connection to ensure more secure communications.
  - 3. Personalized layouts and panels within workstations shall be extended to webstations to ensure consistent user experiences between the two user interfaces.
  - 4. Workstation shall indicate at all times the communication status between it and the server.
- J. User Security
  - 1. The software shall be designed so that each user of the software can have a unique username and password. This username/password combination shall be linked to a set of capabilities within the software, set by and editable only by, a system administrator. The sets of capabilities shall range from View only, Acknowledge alarms, Enable/disable and change values, Program, and Administer. The system shall allow the above capabilities to be applied independently to each and every class of object in the system. The system must allow a minimum of 256 users to be configured per workstation. Additionally, the software shall enable the ability to add/remove users based upon Microsoft Windows Security Domains that enable the customer IT department to assist in user access.
  - 2. Additional requirements include mandatory change of passwords:
    - a) At first logon with default credentials
    - b) Of admin passwords before deploying via Project Configuration Servers

### K. Configuration Interface

1. The workstation software shall use a familiar Windows Explorer -style interface for an operator or programmer to view and/or edit any object (controller, point, alarm,

report, schedule, etc.) in the entire system. In addition, this interface shall present a "network map" of all controllers and their associated points, programs, graphics, alarms, and reports in an easy to understand structure. All object names shall be alphanumeric and use Windows long filename conventions.

- 2. The configuration interface shall also include support for user defined object types. These object types shall be used as building blocks for the creation of the BAS database. They shall be created form the base object types within the system input, output, string variables, setpoints, etc., alarm algorithms, alarm notification objects, reports, graphics displays, schedules, and programs. Groups of user defined object types shall be able to be set up as a predefined aggregate of subsystems and systems. The configuration interface shall support copying/pasting and exporting/importing portions of the database for additional efficiency. The system shall also maintain a link to all "child" objects created. If a user wishes to make a change to a parent object, the software shall ask the user if he/she wants to update all of the child objects with the change.
- L. Color Graphic Displays
  - 1. The system shall allow for the creation of user defined, color graphic displays for the viewing of mechanical and electrical systems, or building schematics. These graphics shall contain point information from the database including any attributes associated with the point (engineering units, etc.). In addition operators shall be able to command equipment or change setpoints from a graphic through the use of the mouse.
  - 2. Requirements of the color graphic subsystem include:
    - a. At a minimum, the user shall have the ability to import .gif, .png, .bmp, .jpeg, .tif, and CAD generated picture files as background displays, and layering shall be possible.
    - b. The system shall support HTML5 enabled graphics.
    - c. It shall be possible for the user to use JavaScript to customize the behavior of each graphic.
    - d. The editor shall use Scalable Vector Graphics (SVG) technology.
    - e. A built-in library of animated objects such as dampers, fans, pumps, buttons, knobs, gauges, ad graphs which can be "dropped" on a graphic through the use of a software configuration "wizard". These objects shall enable operators to interact with the graphic displays in a manner that mimics their mechanical equivalents found on field installed control panels.
    - f. Support for high DPI icons shall be included and automatically chosen if viewing on a high definition display such as Retina or 4K displays.
    - g. Using the mouse, operators shall be able to adjust setpoints, start or stop equipment, modify PID loop parameters, or change schedules.
    - h. Status changes or alarm conditions must be able to be highlighted by objects changing screen location, size, color, text, blinking or changing from one display to another.
    - i. Ability to link graphic displays through user defined objects, alarm testing, or the result of a mathematical expression. Operators must be able to change from one graphic to another by selecting an object with a mouse - no menus will be required.
    - j. It shall be possible to create and save graphical components and JavaScript code in reusable and transferrable, customized libraries.

- k. Graphics should rescale based on whatever monitor or viewing device is being used.
- I. Be able to create graphics on varying layers that can be moved and repeated.
- m. Be able to create graphics within varying window panes that can be moved and/or re-referenced. For example, creating the graphical menu within a pane and referencing it on every graphics page, therefore not rebuilding thus allowing for a single spot for updates that get pushed to all the pages that reference it.
- n. The ability to create re-usable cascading menus.
- o. The ability to have multiple instances of a graphic and edit one instance to change all.
- 3. Additionally, the Graphics Editor portion of the Engineering Software shall provide the following capabilities:
  - a. Create and save pages.
  - b. Group and ungroup symbols.
  - c. Modify an existing symbol.
  - d. Modify an existing graphic page.
  - e. Rotate and mirror a symbol.
  - f. Place a symbol on a page.
  - g. Place analog dynamic data in decimal format on a page.
  - h. Place binary dynamic data using state descriptors on a page.
  - i. Create motion through the use of animated .gif files or JavaScript.
  - j. Place test mode indication on a page.
  - k. Place manual mode indication on a page.
  - I. Place links using a fixed symbol or flyover on a page.
  - m. Links to other graphics.
  - n. Links to web sites.
  - o. Links to notes.
  - p. Links to time schedules.
  - q. Links to any .exe file on the operator work station.
  - r. Links to .doc files.
  - s. Assign a background color.
  - t. Assign a foreground color.
  - u. Place alarm indicators on a page.
  - v. Change symbol/text/value color as a function of an analog variable.
  - w. Change a symbol/text/value color as a function of a binary state.
  - x. Change symbol/text/value as a function of a binary state.
  - y. All symbols used by Schneider Electric EcoBuilding Business in the creation of graphic pages shall be saved to a library file for use by the owner.
- M. Automatic monitoring
  - 1. The software shall allow for the automatic collection of data and reporting from any controller or NSC. The frequency of data collection shall be user-configurable.
- N. Alarm Management
  - 1. The software shall be capable of accepting alarms directly from NSCs or controllers, or generating alarms based on evaluation of data in controllers and comparing to limits or conditional equations configured through the software. Any alarm (regardless of its origination) will be integrated into the overall alarm

management system and will appear in all standard alarm reports, be available for operator acknowledgment, and have the option for displaying graphics, or reports.

- 2. Alarm management features shall include:
  - a. A minimum of 1000 alarm notification levels at the NSC, workstation, and webstation levels. At the Enterprise level the minimum number of active and viewable alarms shall be 10,000. Each notification level will establish a unique set of parameters for controlling alarm display, distribution, acknowledgment, keyboard annunciation, and record keeping.
  - b. Automatic logging in the database of the alarm message, point name, point value, source device, timestamp of alarm, username and time of acknowledgement, username and time of alarm silence (soft acknowledgement).
  - c. Playing an audible sound on alarm initiation or return to normal.
  - d. Sending an email page to anyone specifically listed on the initial occurrence of an alarm. The ability to utilize email paging of alarms shall be a standard feature of the software integrated with the operating system's mail application interface (MAPI). No special software interfaces shall be required and no email client software must be running in order for email to be distributed. The email notification shall be able to be sent to an individual user or a user group.
  - e. Individual alarms shall be able to be re-routed to a user at user-specified times and dates. For example, a critical high temp alarm can be configured to be routed to a Facilities Dept. workstation during normal working hours (7am-6pm, Mon-Fri) and to a Central Alarming workstation at all other times.
  - f. An active alarm viewer shall be included which can be customized for each user or user type to hide or display any alarm attributes.
  - g. The active alarm viewer can be configured such that an operator must type in text in an alarm entry and/or pick from a drop-down list of user actions for certain alarms.
  - h. The active alarm viewer can be configured such that an operator must type in text in an alarm entry and/or pick from a drop-down list of causes for certain alarms. This ensures accountability (audit trail) for the response to critical alarms.
  - i. The active alarm viewer can be configured such that an operator must confirm that all of the steps in a check list have been accomplished prior to acknowledging the alarm.
  - j. The active alarm viewer shall, if filtered, show the quantity of visible and total number of alarms that are not equal to 'normal' and the quantity of disabled and hidden alarms.
  - k. The alarm viewer can be configured to auto hide alarms when triggered.
  - I. An operator shall have the capability to assign an alarm to another user of the system.
  - m. Time schedules shall be able to be used to set control notifications to users.
  - n. An operator shall have the capability to save and apply alarm favorites.
  - o. Alarm notifications must support multiple distribution methods within one notification.

O.Report Generation

1. The Reports Server shall be able to process large amounts of data and produce meaningful reports to facilitate analysis and optimization of each installation.

- 2. Reports shall be possible to generate and view from the operator Workstation, and/or Webstation, and/or directly from a reports-only web interface.
- 3. A library of predefined automatically generated reports that prompt users for input prior to generation shall be available. The properties and configurations made to these reports shall be possible to save as Dashboard reports, so that the configurations are saved for future used.
- 4. It shall be possible to create reports standard tools, such as Microsoft Report Builder 2.0 or Visual Studio, shall be used for customized reports.
- 5. Additional reports or sets of reports shall be downloadable, transferrable, and importable
- 6. All reports shall be able to be set up to automatically run or be generated on demand.
- 7. Each report shall be capable of being automatically emailed to a recipient in Microsoft Word, Excel, and/or Adobe .pdf format.
- 8. Reports can be of any length and contain any point attributes from any controller on the network.
- 9. Image management functionality shall be possible to enable the system administrators to easily upload new logos or images to the system.
- 10. It shall be possible to run other executable programs whenever a report is initiated.
- 11. Report Generator activity can be tied to the alarm management system, so that any of the configured reports can be displayed in response to an alarm condition.
- 12. Minimum supplied reports shall include:
  - a. Activities Per Server Report
  - b. Activities Per User Report
  - c. Alarm Amount by Category Report
  - d. Alarm Amount by Type Report
  - e. Alarms Per Sever Report
  - f. Current Alarm Report
  - g. Most Active Alarm Report
  - h. System Errors Per Server Report
  - i. Top Activities Report
  - j. Top Alarms Report
  - k. Top System Errors Report
  - I. Trend Log Comparison Report
  - m. User Logins Report
  - n. Users and Groups Reports
- 13. Minimum Energy Reports shall include:
  - a. Energy Monitoring Calendar Consumption Report: Shall provide an interactive report that shows the energy usage on one or multiple selected days.
  - b. Energy Monitoring Consumption Breakdown Report: Shall provide a report on energy consumption broken down using sub-metering.
  - c. Energy Monitoring Consumption Report: Shall show the energy consumption against a specified target value.
- 14. Reports Server Hardware Requirements
  - a. Processor
    - a) Minimum: 2.0 GHz
    - b) Recommended: 2.0 GHz or higher

- b. Memory
  - a) Minimum: 6 GB
  - b) Recommended: 8GB or higher
- c. Hard Disk: 500 GB
- 15. Reports Server Software Requirements
  - a. Operating System:
    - a) Microsoft Windows Server 2008 R2 64-bit (Standard, Enterprise, Datacenter, Web, or Itanium)
    - b) Microsoft Windows Server 2012 64-bit (Standard)
    - c) Microsoft Windows Server 2012 R2 64-bit (Standard, Datacenter)
  - b. SQL Versions:

a) Microsoft SQL Server 2008 R2 64-bit SP2 (Standard and Express with Advanced Services)

- b) Microsoft SQL Server 2012 64-bit (Standard and Express with Advanced Services)
- c. Additional required software"
  - a) Microsoft .Net 4.5

### P. Scheduling

- 1. From the workstation or webstation, it shall be possible to configure and download schedules for any of the controllers on the network.
- 2. Time of day schedules shall be in a calendar style and viewable in both a graphical and tabular view.
- 3. Schedules shall be programmable for a minimum of one year in advance.
- 4. To change the schedule for a particular day, a user shall simply select the day and make the desired modifications.
- 5. Additionally, from the operator webstations, each schedule will appear on the screen viewable as the entire year, monthly, week and day. A simple mouse click shall allow switching between views. It shall also be possible to scroll from one month to the next and view or alter any of the schedule times.
- 6. Schedules will be assigned to specific controllers and stored in their local RAM memory. Any changes made at the workstation will be automatically updated to the corresponding schedule in the controller.
- 7. It shall be possible to assign a lead schedule such that shadow/local schedules are updated based upon changes in the Lead.
- 8. It shall be possible to assign a list(s) of exception event days, dates, date ranges to a schedule.
- 9. It shall be possible to view combined views showing the calendar and all prioritized exemptions on one screen.
- 10. It should accommodate a minimum of 16 priority levels.
- 11. Values should be able to be controlled directly from a schedule, without the need for special program logic.

Q.Programmer's Environment

- 1. Programming in the NSC shall be either in graphical block format or lineprogramming format or both.
- 2. Programming of the NSC shall be available offline from system prior to deployment into the field. All engineering tasks shall be possible, except, of course, the viewing of live tasks or values.

- 3. The programmer's environment will include access to a superset of the same programming language supported in the SDCUs.
- 4. NSC devices will support both script programming language as well as the graphical function block programming language. For both languages, the programmer will be able to configure application software for custom program development, and write global control programs. Both languages will have debugging capabilities in their editors.
- 5. It shall be possible to save custom programs as libraries for reuse throughout the system. A wizard tool shall be available for loading programs from a library file in the program editor.
- 6. It shall be possible to view graphical programming live and real-time from the Workstation.
- 7. The system shall be capable of creating 'binding templates' allowing the user to bind multiple points to multiple objects all at once.
- 8. Key terms should appear when typing (IntelliType).
- 9. Applications should be able to be assigned different priorities and cycle times for a prioritized execution of different function.
- 10. The system shall be able to create objects that allow common objects such as power meters, VFD drives, etc. to be integrated into the system with simple import actions without the need of complicated programming or configuration setups.

## R.Saving/Reloading

- 1. The workstation software shall have an application to save and restore NSC and field controller memory files.
- For the NSC, this application shall not be limited to saving and reloading an entire controller it must also be able to save/reload individual objects in the controller. This allows off-line debugging of control programs, for example, and then reloading of just the modified information.

## S. Audit Trail

- 1. The workstation software shall automatically log and timestamp every operation that a user performs at a workstation, from logging on and off a workstation to changing a point value, modifying a program, enabling/disabling an object, viewing a graphic display, running a report, modifying a schedule, etc.
- 2. It shall be possible to view a history of alarms, user actions, and commands for any system object individually or at least the last 5000 records of all events for the entire system from Workstation.
- 3. The Enterprise server shall be able to store up to 5 million events.
- 4. The event view shall support viewing of up to 100,000 events.
- 5. It shall be possible to save custom filtered views of event information that are viewable and configurable in Workstation.
- 6. It shall be capable to search and view all forced values within the system.

T. Fault Tolerant Enterprise Server Operation (Top level NSC)

 A single component failure in the system shall not cause the entire system to fail. All system users shall be informed of any detectable component failure via an alarm event. System users shall not be logged off as a result of a system failure or switchover.

### U.Web-based Operator Software

1. General:

- a. Day-to-day operation of the system shall be accessible through a standard web browser interface, allowing technicians and operators to view any part of the system from anywhere on the network.
- b. The system shall be able to be accessed on site via a mobile device environment with, at a minimum, access to overwrite and view system values.
- 2. Graphic Displays
  - a. The browser-based interface must share the same graphical displays as the Administration and Programming Workstations, presenting dynamic data on site layouts, floor plans, and equipment graphics. The browser's graphics shall support commands to change setpoints, enable/disable equipment and start/stop equipment.
  - b. Through the browser interface, operators must be able to navigate through the entire system, and change the value or status of any point in any controller. Changes are effective immediately to the controller, with a record of the change stored in the system database.
- 3. Alarm Management
  - a. Systems requiring additional client software to be installed on a PC for viewing the webstation from that PC will not be considered.
  - b. Through the browser interface, a live alarm viewer identical to the alarm viewer on the Administration and Programming workstation shall be presented, if the user's password allows it. Users must be able to receive alarms, silence alarms, and acknowledge alarms through a browser. If desired, specific operator text must be able to be added to the alarm record before acknowledgement, attachments shall be viewable, and alarm checklists shall be available.

### V. Groups and Schedules

- 1. Through the browser interface, operators must be able to view pre-defined groups of points, with their values updated automatically.
- 2. Through the browser interface, operators must be able to change schedules change start and stop times, add new times to a schedule, and modify calendars.
- W. User Accounts and Audit Trail
  - 1. The same user accounts shall be used for the browser interface and for the operator workstations. Operators must not be forced to memorize multiple passwords.
  - 2. All commands and user activity through the browser interface shall be recorded in the system's activity log, which can be later searched and retrieved by user, date, or both.
- X. Web Services
  - 1. The installed system shall be able to use web services to "consume" information within the Network Server/Controllers (NSCs) with other products and systems. Inability to perform web services within the NSCs will be unacceptable.
    - a. Shall be able to "consume" data into the system via SOAP and REST web services.
    - b. Shall be able to "serve" and "consume" data from other Schneider Electric systems such as: StruxureWare Data Center Expert

# 2.3 Network Server Controllers (NSCs)

- A. Network Router Controllers shall combine both network routing functions, control functions, and server functions into a single unit.
- B. The BACnet NSC shall be classified as a "native" BACnet device, supporting the BACnet Network Server Controller (B-BC) profile. Controllers that support a lesser profile such as B-SA are not acceptable. NSCs shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Network Server Controllers (B-BC).
- C. The Network Server Controller shall provide the interface between the LAN or WAN and the field control devices, and provide global supervisory control functions over the control devices connected to the NRS.
- D. The NSCs shall be capable of whitelisting IPs to restrict access to a pre-defined list of hosts or devices.
- E. They shall also be responsible for monitoring and controlling their own HVAC equipment such as an AHU or boiler.
- F. They shall also contain graphics, trends, trend charts, alarm views, and other similar presentation objects that can be served to workstations or web-based interfaces. A sufficient number of NSCs shall be supplied to fully meet the requirements of this specification and the attached point list.
- G. It shall be capable of executing application control programs to provide:
  - 1. Calendar functions
  - 2. Scheduling
  - 3. Trending
  - 4. Alarm monitoring and routing
  - 5. Time synchronization by means of an Internet site including automatic synchronization
  - 6. Native integration of LonWorks controller data and Modbus controller data or BACnet controller data and Modbus controller data
  - 7. Network Management functions for all LonWorks based devices
- H. Hardware Specifications
  - 1. Memory:
    - a. The operating system of the controller, application programs, and all other portions of the configuration database, shall be stored in non-volatile, FLASH memory. Servers/Controllers shall contain enough memory for the current application, plus required history logging, plus a minimum of 20% additional free memory.
  - 2. Each NRC shall provide the following on-board hardware for communication:
    - a. One 10/100bT Ethernet for communication to Workstations, other NRCs and onto the Internet
    - b. Two RS-485 ports for communication to BACnet MSTP bus or serial Modbus (software configurable)
    - c. One TP/FT port for communication to LonWorks devices.
    - d. One device USB port
    - e. One host USB port
- I. Modular Expandability:
  - The system shall employ a modular I/O design to allow expansion. Input and output capacity is to be provided through plug-in modules of various types. It shall be possible to combine I/O modules as desired to meet the I/O requirements for individual control applications.

- 2. One shall be able to "hot-change" (hot-swap) the I/O modules preserving the system on-line without any intervention on the software; addressing and configuration shall be automatic.
- 3. If for any reason the backplane of the modular I/O system were to fail, I/O module addresses will be protected.
- J. Hardware Override Switches:
  - All digital outputs shall, optionally, include three position manual override switches to allow selection of the ON, OFF, or AUTO output state. These switches shall be built into the unit and shall provide feedback to the controller so that the position of the override switch can be obtained through software. In addition each analog output shall be equipped with an override potentiometer to allow manual adjustment of the analog output signal over its full range, when the 3 position manual override switch is placed in the ON position.
- K. Universal Input Temperatures
  - 1. All universal inputs directly connected to the NSC via modular expansion shall be capable of using the following thermistors for use in the system without any external converters needed.
    - 1) 1 k ohm (Balco)
- L. Local Status Indicator Lamps:
  - The NSC shall provide as a minimum LED indication of CPU status, Ethernet LAN status, and field bus status. For each input or output, provide LED indication of the value of the point (On/Off). The LED indication shall support software configuration to set whether the illumination of the LED corresponds to On or Off or whether the color when illuminated is Red or Green.
- M. Real Time Clock (RTC):
  - Each NSC shall include a real time clock, accurate to 10 seconds per day. The RTC shall provide the following: time of day, day, month, year, and day of week. Each NSC will allow for its own UTC offset, depending upon the time zone. When the time zone is set, the NSC will also store the appropriate times for daylight savings time.
  - 2. The RTC date and time shall also be accurate, up to 30 days, when the NSC is powerless.
  - 3. No batteries may be used to for the backup of the RTC.

N. Power Supply:

- 1. The 24 VDC power supply for the NSCs shall provide 30 watts of available power for the NSC and associated IO modules. The system shall support the use of more than one power supply if heavily power consuming modules are required.
- 2. The power supply, NSC, and I/O modules shall connect power wise and communication wise via the separate terminal base allowing for ease of replacement and no separate or loose wiring.
- O.Automatic Restart After Power Failure:
  - 1. Upon restoration of power after an outage, the NSC shall automatically and without human intervention update all monitored functions, resume operation based on current, synchronize time and status, and implement special start-up strategies as required.
- P. Data Retention:

1. During a power failure, the NSC shall retain all programs, configuration data, historical data, and all other data that is configured to be retained. There shall be no time restriction for this retention and it must not use batteries to achieve it.

Q.Software Specifications

- 1. The operating system of the controller, application programs, and all other portions of the configuration database such as graphics, trends, alarms, views, etc., shall be stored in non-volatile, FLASH memory. There will be no restrictions placed on the type of application programs in the system. Each NSC shall be capable of parallel processing, executing all control programs simultaneously. Any program may affect the operation of any other program. Each program shall have the full access of all I/O facilities of the processor. This execution of control function shall not be interrupted due to normal user communications including interrogation, program entry, printout of the program for storage, etc.
- 2. Each NSC shall have an available capacity of 4 GB of memory. This shall represent 2 GB for application and historical data and 2 GB dedicated for backup storage.
- R.User Programming Language:
  - The application software shall be user programmable. This includes all strategies, sequences of operation, control algorithms, parameters, and setpoints. The source program shall be either a script-based structured text or graphical function block based and fully programmable by the user. The language shall be structured to allow for the configuration of control programs, schedules, alarms, reports, telecommunications, local displays, mathematical calculations, and histories. Users shall be able to place comments anywhere in the body of either script or function block programs.
  - 2. Network Server Controllers that use a "canned" program method will not be accepted.
- S. Control Software:
  - 1. The NSC shall have the ability to perform the following pre-tested control algorithms:
    - a. Proportional, Integral plus Derivative Control (PID)
    - b. Two Position Control
    - c. Digital Filter
    - d. Ratio Calculator
    - e. Equipment Cycling Protection
- T. Mathematical Functions:
  - Each controller shall be capable of performing basic mathematical functions (+, -, \*, /), squares, square roots, exponential, logarithms, Boolean logic statements, or combinations of both. The controllers shall be capable of performing complex logical statements including operators such as >, <, =, and, or, exclusive or, etc. These must be able to be used in the same equations with the mathematical operators and nested up to five parentheses deep.
- U. NSCs shall have the ability to perform any or all of the following energy management routines:
  - 1. Time of Day Scheduling
  - 2. Calendar Based Scheduling
  - 3. Holiday Scheduling
  - 4. Temporary Schedule Overrides
  - 5. Optimal Start

- 6. Optimal Stop
- 7. Night Setback Control
- 8. Enthalpy Switchover (Economizer)
- 9. Peak Demand Limiting
- 10. Temperature Compensated Duty Cycling
- 11. CFM Tracking
- 12. Heating/Cooling Interlock
- 13. Hot/Cold Deck Reset
- 14. Hot Water Reset
- 15. Chilled Water Reset
- 16. Condenser Water Reset
- 17. Chiller Sequencing
- V. History Logging:
  - Each NSC controller shall be capable of LOCALLY logging any input, output, calculated value or other system variable either over user defined time intervals ranging from 1 second to 1440 minutes or based upon a user configurable change of value. A minimum of 1000 logs, with a minimum of 100,000 records, shall be stored. Each log can record either the instantaneous, average, minimum or maximum value of the point. Logged data shall be downloadable to a higher level NSC long term archiving based upon user-defined time intervals, or manual command.
  - 2. For extended trend logging a minimum of 1500 trends shall be capable, with a minimum number of 600,000 records within.
  - 3. Management of a power meter replacement to ensure meter log data is accurate shall be possible in the NSC.
  - 4. Every hardware input and output point, hosted within the NSC and attached I/O modules, shall be trended automatically without the requirement for manual creation, and each of these logs shall log values based upon a change of value and store at least 500 trend samples before replacing the oldest sample with new data.
  - 5. The presentation of logged data shall be built into the server capabilities of the NSC. Presentation can be in time stamped list formats or in a chart format with fully configurable pen colors, weights, scales and time spans.
  - 6. Tooltips shall be present, magnetic, and visible based on users preference.
  - 7. Comments shall be visible whenever viewing the trend log list.
  - 8. System shall give indication of memory usage and be able to alert the user if too many logs are allocated.
- W. Alarm Management:
  - 1. For each system point, alarms can be created based on high/low limits or in comparison to other point values. All alarms will be tested each scan of the NSC and can result in the display of one or more alarm messages or reports.
  - 2. There is no limit to the number of alarms that can be created for any point
  - 3. Alarms can be configured to be generated based upon a single system condition or multiple system conditions.
  - 4. Alarms will be generated based on an evaluation of the alarm conditions and can be presented to the user in a fully configurable order, by priority, by time, by category, etc. These configurable alarm views will be presented to a user upon

logging into the system regardless of whether the log in takes place at a WorkStation or a Webstation.

- 5. The alarm management system shall support the ability to create and select cause and action notes to be selected and associated with an alarm event. Checklists shall also be possible in order to present to an operator a suggested mode of troubleshooting. When acknowledging an alarm, it shall be possible to assign it to a user of the system such that the user is notified of the assignment and is made responsible for the alarm resolution.
- 6. Alarms must be capable of being routed to any BACnet workstation that conforms to the B-OWS device profile and uses the BACnet/IP protocol.
- X. Embedded Web Server
  - 1.

# 2.4 BACnet Fieldbus and BACnet SDCUs

### A. Networking

- 1. IP Network: All devices that connect to the WAN shall be capable of operating at 10 megabits per second or 100 megabits per second.
- 2. IP To Field Bus Routing Devices
  - a. A Network Server Controller shall be used to provide this functionality.
  - b. These devices shall be configurable locally with IP crossover cable and configurable via the IP network.
  - c. The routing configuration shall be such that only data packets from the field bus devices that need to travel over the IP level of the architecture are forwarded.
- B. Field Bus Wiring and Termination
  - 1. The wiring of components shall use a bus or daisy chain concept with no tees, stubs, or free topology.
  - 2. Each field bus shall have a termination resistor at both ends of each segment.
  - 3. The field bus shall support the use of wireless communications.
- C.Repeaters
  - 1. Repeaters are required to connect two segments.
  - 2. Repeaters shall be installed in an enclosure. The enclosure may be in an interstitial space.
- **D. Field Bus Devices** 
  - 1. General Requirements
    - a. Devices shall have a light indicating that they are powered.
    - b. Devices shall be locally powered. Link powered devices (power is furnished from a central source over the field bus cable) are not acceptable.
    - c. Application programs shall be stored in a manner such that a loss of power does not result in a loss of the application program or configuration parameter settings. (Battery backup, flash memory, etc.)
- E. Network Server Controllers (NSCs)
  - a. If NSCs have embedded I/O, all of the requirements for I/O that are described under Advance Application Controllers shall apply.
  - b. Shall support the export of data to NSCs from other vendors that support the data sharing, read property service.

- c. Shall support the export of data using Change of Value (COV) initiation to NSCs from other vendors that support the subscription to data using the COV concept.
- d. Shall support the export of data to any BACnet OWS that supports the data sharing, read property service.
- e. Shall support the export of data using Change of Value (COV) initiation to any BACnet OWS that supports the subscription to data using the COV concept.
- f. Shall provide trend log support for all of the devices on the field bus. They shall provide sufficient memory to store up to 300 samples for each variable required to be trended by the sequence of control.
- g. Shall support the exporting of trend log data to any BACnet OWS that supports the read range BACnet service for trending.
- h. Shall provide time schedule support for all of the devices on the field bus.
- i. Shall support the editing of time schedule entries from any BACnet OWS that supports the BACnet service for writing of time schedule parameters.
- j. Shall provide alarm message initiation for all alarms conditions from any of the field bus devices.
- k. Shall deliver alarm messages to any BACnet OWS that supports the BACnet service for receiving alarm messages and is configured to be a recipient of the notification.
- I. Shall support alarm acknowledgement from any BACnet OWS that supports the BACnet service for executing alarm/event acknowledgement.
- m. Shall support the control of the out of service property and assignment of value or state to analog and binary objects from any BACnet OWS that supports writing to the out of service property and the value property of analog and binary objects.
- n. Shall support the receipt and response to Time Synchronization commands from any device that supports the BACnet service for initiating time synchronization commands.
- o. Shall support the "Who is?" and "I am." BACnet service.
- p. Shall support the ""Who has?" and "I have." BACnet service.
- q. Shall support Backup and Restore commands from any BACnet OWS that supports the initiation of Backup and Restore commands.
- r. Shall be BTL certified.
- F. Advance Application Controllers (B-AAC)
  - 1. The key characteristics of a B-AAC are:
    - a. They have physical input and output circuits for the connection of analog input devices, binary input devices, pulse input devices, analog output devices, and binary output devices. The number and type of input and output devices supported will vary by model.
    - They may or may not provide support for additional input and output devices beyond the number of circuits that are provided on the basic circuit board. Support for additional I/O shall be provided by additional circuit boards that physically connect to the basic controller.
    - c. The application to be executed by a B-AAC is created by an application engineer using the vendor's application programming tool.

- d. If local time schedules are embedded, the B-AAC shall support the editing of time schedule entries from any BACnet OWS that supports the BACnet service for writing of time schedule parameters.
- e. If local trend logging is embedded, the B-AAC shall support the exporting of trend log data to any BACnet OWS that supports the read range BACnet service for trending.
- f. If local alarm message initiation is embedded, the B-AAC shall:
  - Deliver alarm messages to any BACnet OWS that supports the BACnet service for receiving alarm messages and is configured to be a recipient off the alarm message.
  - 2) Support alarm acknowledgement from any BACnet OWS that supports the BACnet service for executing alarm/event acknowledgement,
- g. Shall support the reading of analog and binary data from any BACnet OWS or Building Controller that supports the BACnet service for the reading of data.
- h. Shall support the control of the out of service property and assignment of value or state to analog and binary objects from any BACnet OWS that supports writing to the out of service property and the value property of analog and binary objects.
- i. Shall support the receipt and response to Time Synchronization commands from a BACnet Building Controller.
- j. Shall support the "Who is" and "I am." BACnet services.
- k. Shall support the "Who has" and "I have." BACnet services.
- 2. Analog Input Circuits
  - The resolution of the A/D chip shall not be greater than 0.01 Volts per increment. For an A/D converter that has a measurement range of 0 to 10 VDC and is 10 bit, the resolution is 10/1024 or 0.00976 Volts per increment.
  - b. For non-flow sensors, the control logic shall provide support for the use of a calibration offset such that the raw measured value is added to the (+/-) offset to create a calibration value to be used by the control logic and reported to the Operator Workstation (OWS).
  - c. For flow sensors, the control logic shall provide support for the use of an adjustable gain and an adjustable offset such that a two point calibration concept can be executed (both a low range value and a high range value are adjusted to match values determined by a calibration instrument).
  - d. For non-linear sensors such as thermistors and flow sensors the B-AAC shall provide software support for the linearization of the input signal.
- 3. Binary Input Circuits
  - a. Dry contact sensors shall wire to the controller with two wires.
  - b. An external power supply in the sensor circuit shall not be required.
- 4. Pulse Input Circuits
  - a. Pulse input sensors shall wire to the controller with two wires.
  - b. An external power supply in the sensor circuit shall not be required.
  - c. The pulse input circuit shall be able to process up to 20 pulses per second.
- 5. True Analog Output Circuits
  - The logical commands shall be processed by a digital to analog (D/A) converter chip. The 0% to 100% control signal shall be scalable to the full output range which shall be either 0 to 10 VDC, 4 to 20 milliamps or 0 to 20

milliamps or to ranges within the full output range (Example: 0 to 100% creates 3 to 6 VDC where the full output range is 0 to 10 VDC).

- b. The resolution of the D/A chip shall not be greater than 0.04 Volts per increment or 0.08 milliamps per increment.
- 6. Binary Output Circuits
  - a. Single pole, single throw or single pole, double throw relays with support for up to 230 VAC and a maximum current of 2 amps.
  - b. Voltage sourcing or externally powered triacs with support for up to 30 VAC and 0.5 amps at 24 VAC.
- 7. Program Execution
  - a. Process control loops shall operate in parallel and not in sequence unless specifically required to operate in sequence by the sequence of control.
  - b. The sample rate for a process control loop shall be adjustable and shall support a minimum sample rate of 1 second.
  - c. The sample rate for process variables shall be adjustable and shall support a minimum sample rate of 1 second.
  - d. The sample rate for algorithm updates shall be adjustable and shall support a minimum sample rate of 1 second.
  - e. The application shall have the ability to determine if a power cycle to the controller has occurred and the application programmer shall be able to use the indication of a power cycle to modify the sequence of controller immediately following a power cycle.
- 8. Local Interface
  - a. The controller shall support the connection of a portable interface device such as a laptop computer or vendor unique hand-held device. The ability to execute any tasks other than viewing data shall be password protected. Via this local interface, an operator shall be able to:
    - 1) Adjust application parameters.
    - 2) Execute manual control of input and output points.
    - 3) View dynamic data.
- **G.Application Specific Devices** 
  - 1. Application specific devices shall have fixed function configurable applications.
  - 2. If the application can be altered by the vendor's application programmable tool, the device is an advanced application controller and not an application specific device.
  - 3. Application specific devices shall be BTL certified.

# 2.5 DDC Sensors and Point Hardware

A. Temperature Sensors

- 1. Acceptable Manufacturers: Veris Industries
- All temperature devices shall use precision thermistors accurate to +/- 1 degree F over a range of -30 to 230 degrees F. Space temperature sensors shall be accurate to +/- .5 degrees F over a range of 40 to 100 degrees F.
- 3. Room Sensor: Standard space sensors shall be available in an off white enclosure made of high impact ABS plastic for mounting on a standard electrical box. Basis of Design: Veris TW Series

- 1) Where manual overrides are required, the sensor housing shall feature both an optional sliding mechanism for adjusting the space temperature setpoint, as well as a push button for selecting after hours operation.
- 2) Where a local display is specified, the sensor shall incorporate an LCD display for viewing the space temperature, setpoint and other operator selectable parameters. Using built in buttons, operators shall be able to adjust setpoints directly from the sensor.
- 4. Duct Probe Sensor: Sensing element shall be fully encapsulated in potting material within a stainless steel probe. Useable in air handling applications where the coil or duct area is less than 14 square feet. Basis of Design: Veris TD Series
- 5. Duct Averaging Sensor: Averaging sensors shall be employed in ducts which are larger than 14 square feet. The averaging sensor tube shall contain at least one thermistor for every 3 feet, with a minimum tube length of 6 feet. The averaging sensor shall be constructed of rigid or flexible copper tubing. Basis of Design: Veris TA Series
- 6. Pipe Immersion Sensor: Immersion sensors shall be employed for measurement of temperature in all chilled and hot water applications as well as refrigerant applications. Provide sensor probe length suitable for application. Provide each sensor with a corresponding pipe-mounted sensor well, unless indicated otherwise. Sensor wells shall be stainless steel for non-corrosive fluids below 250 degrees F and 300 series stainless steel for all other applications. Basis of Design: Veris TI Series
- 7. Outside Air Sensor: Provide the sensing element on the building's north side. Sensing element shall be fully encapsulated in potting material within a stainless steel probe. Probe shall be encased in PVC solar radiation shield and mounted in a weatherproof enclosure. Operating range -40 to 122 F, Basis of Design: Veris TO Series
- 8. A pneumatic signal shall not be allowed for sensing temperature.
- B. Humidity Wall Transmitter
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Transmitters shall be accurate to +/- [2] % at full scale.
  - 3. Transmitter shall have replaceable sensing element.
  - 4. Sensor type shall be thin-film capacitive.
  - 5. Sensor element shall contain multipoint calibration on-board in nonvolatile memory
  - 6. Operating range shall be 0 100% RH noncondensing, 50 to 95 F
  - 7. Output shall be field selectable 4-20 mA or 0-5/0-10 VDC.
  - 8. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
  - 9. Transmitter shall be available in an [off white] [black] enclosure made of high impact ABS plastic for mounting on a standard electrical box.
  - 10. Transmitter shall have LCD display
  - 11. Transmitter shall be available with a certification of NIST calibration
  - 12. [Transmitter shall have integrated temperature sensor]
  - 13. Basis of Design: Veris HWL Series
- C. Humidity Duct Transmitter
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Transmitters shall be accurate to +/- [2] % at full scale.
  - 3. Transmitter shall be fully encapsulated in potting material within a stainless steel probe.

- 4. Transmitter shall have replaceable sensing element.
- 5. Sensor type shall be thin-film capacitive.
- 6. Sensor element shall contain multipoint calibration on-board in nonvolatile memory
- 7. Operating range shall be 0 100% RH noncondensing, -40 to 122 F
- 8. Output shall be 4-20 mA or 0-5/0-10 VDC.
- 9. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
- 10. Transmitter shall be available with a certification of NIST calibration
- 11. Basis of Design: Veris HD Series

D. Humidity Outdoor Transmitter

- 1. Acceptable Manufacturer: Veris Industries
- 2. Transmitters shall be accurate to +/- 2% at full scale.
- 3. Transmitter shall be fully encapsulated in potting material within a stainless steel probe. Probe shall be encased in PVC solar radiation shield and mounted in a weatherproof enclosure.
- 4. Transmitter shall have replaceable sensing element.
- 5. Sensor type shall be thin-film capacitive.
- 6. Sensor element shall contain multipoint calibration on-board in nonvolatile memory
- 7. Operating range shall be 0 100% RH noncondensing, -40 to 122 F
- 8. Output shall be 4-20 mA or 0-5/0-10 VDC.
- 9. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
- E. Carbon Dioxide Wall Transmitter:
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Sensor type shall be Non-dispersive infrared (NDIR).
  - Accuracy shall be ±30 ppm ±2% of measured value with annual drift of ±10 ppm. Minimum five year recommended calibration interval.
  - 4. Repeatability shall be ±20 ppm ±1% of measured value
  - 5. Response Time shall be <60 seconds for 90% step change
  - Outputs shall be field selectable [Analog: 4-20mA or 0-5/0-10VDC] [Protocol: Modbus or BACnet] with [SPDT Relay 1A@30VDC] [temperature setpoint slider]
  - 7. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
  - 8. Temperature Range: [32° to 122°F (CO2 only)] [50° to 95°F (with humidity option)]
  - 9. Output range shall be programmable 0-2000 or 0-5000 ppm
  - 10. Transmitter shall be available in an [off white] [black] enclosure for mounting on a standard electrical box.
  - 11. Transmitter shall have LCD display for commissioning and provide additional faceplate to conceal LCD display where occupants may misinterpret CO2 readings.
  - 12. Basis of Design: Veris CWL
- F. Carbon Dioxide Duct Transmitter:
  - 1. Acceptable Manufacturer: Veris Industries
  - 2. Sensor type shall be Non-dispersive infrared (NDIR).
  - Accuracy shall be ±30 ppm ±2% of measured value with annual drift of ±10 ppm. Minimum five year recommended calibration interval.
  - 4. Repeatability shall be  $\pm 20$  ppm  $\pm 1\%$  of measured value
  - 5. Response Time shall be <60 seconds for 90% step change
  - Outputs shall be field selectable Analog: 4-20mA or 0-5/0-10VDC with SPDT Relay 1A@30VDC

- 7. Transmitter shall accept 12-30 VDC or 24 VAC supply power.
- 8. Temperature Range: 32° to 122°F
- 9. Output range shall be programmable 0-2000 or 0-5000 ppm
- 10. Enclosure shall not require remote pickup tubes and make use of integrated Hbeam probe to channel air flow to sensor.
- 11. Enclosure lid shall require no screws and make use of snap on features for attachment
- 12. Enclosure shall be made of high impact ABS plastic
- 13. Transmitter shall have LCD display
- 14. Basis of Design: Veris CDL
- G.Air Pressure Transmitters.
  - 1. Acceptable Manufacturers: Veris Industries
  - 2. Sensor shall be microprocessor profiled ceramic capacitive sensing element
  - 3. Transmitter shall have 14 selectable ranges from 0.1 10" WC
  - 4. Transmitter shall be +/- 1% accurate in each selected range including linearity, repeatability, hysteresis, stability, and temperature compensation.
  - 5. Transmitter shall be field configurable to mount on wall or duct with static probe
  - 6. Transmitter shall be field selectable for Unidirectional or Bidirectional
  - 7. Maximum operating pressure shall be 200% of design pressure.
  - 8. Output shall be field selectable 4-20 mA or 0-5/0-10 VDC linear.
  - 9. Transmitter shall accept 12-30 VDC or 24 VAC supply power
  - 10. Response time shall be field selectable T95 in 20 sec or T95 in 2 sec
  - 11. Transmitter shall have an LCD display
  - 12. Units shall be field selectable for WC or PA
  - 13. Transmitter shall have provision for zeroing by pushbutton or digital input.
  - 14. Transmitter shall be available with a certification of NIST calibration

H. Liquid Differential Pressure Transmitters:

- 1. Acceptable Manufacturer: Veris Industries
- 2. Transmitter shall be microprocessor based
- 3. Transmitter shall use two independent gauge pressure sensors to measure and calculate differential pressure
- 4. Transmitter shall have 4 switch selectable ranges
- 5. Transmitter shall have test mode to produce full-scale output automatically.
- 6. Transmitter shall have provision for zeroing by pushbutton or digital input.
- 7. Transmitter shall have field selectable outputs of 0-5V, 0-10V, and 4-20mA.
- 8. Transmitter shall have field selectable electronic surge damping
- 9. Transmitter shall have an electronic port swap feature
- 10. Transmitter shall accept 12-30 VDC or 24 VAC supply power
- 11. Sensor shall be 17-4 PH stainless steel where it contacts the working fluid.
- 12. Performance:
- a. Accuracy shall be ±1% F.S. and ±2% F.S. for lowest selectable range
- b. Long term stability shall be ±0.25%
- c. Sensor temperature operating range shall be -4° to 185°F
- d. Operating environment shall be 14° to 131°F; 10-90% RH noncondensing
- e. Proof pressure shall be 2x max. F.S. range
- f. Burst pressure shall be 5x max. F.S. range
- 13. Transmitter shall be encased in a NEMA 4 enclosure
- 14. Enclosure shall be white powder-coated aluminum

- 15. Transmitter shall be available with a certification of NIST calibration
- I. Current Sensors
  - Current status switches shall be used to monitor fans, pumps, motors and electrical loads. Current switches shall be available in split core models, and offer either a digital or an analog signal to the automation system. Acceptable manufacturer is Veris Industries
- J. Current Status Switches for Constant Load Devices
  - 1. Acceptable Manufacturer: Functional Devices
  - 2. General: Factory programmed current sensor to detect motor undercurrent situations such as belt or coupling loss on constant loads. Sensor shall store motor current as operating parameter in non-volatile memory. Push-button to clear memory.
  - 3. Visual LED indicator for status.
  - 4. Split core sensor, induced powered from monitored load and isolated to 600 VAC rms. Sensor shall indicate status from 0.5 A to 175 A.
  - 5. Normally open current sensor output. 0.1A at 30 VAC/DC.
  - 6. Basis of Design: Veris Model H608.
- K. Control Valves
  - Provide automatic control valves suitable for the specified controlled media (steam, water or glycol). Provide valves which mate and match the material of the connected piping. Equip control valves with the actuators of required input power type and control signal type to accurately position the flow control element and provide sufficient force to achieve required leakage specification.
  - 2. Control valves shall meet the heating and cooling loads specified, and close off against the differential pressure conditions within the application. Valves should be sized to operate accurately and with stability from 10 to 100% of the maximum design flow.
  - 3. Trim material shall be stainless steel for steam and high differential pressure applications.
  - 4. Electric actuation should be provided on all terminal unit reheat applications unless electric heat is provided.
- L. Dampers
  - Automatic dampers, furnished by the Building Automation Contractor shall be single or multiple blade as required. Dampers are to be installed by the HVAC Contractor under the supervision of the BAS Contractor. All blank-off plates and conversions necessary to install smaller than duct size dampers are the responsibility of the Sheet Metal Contractor.
  - 2. Damper frames are to be constructed of 13 gauge galvanized sheet steel mechanically joined with linkage concealed in the side channel to eliminate noise as friction. Compressible spring stainless steel side seals and acetyl or bronze bearings shall also be provided.
  - 3. Damper blade width shall not exceed eight inches. Seals and 3/8 inch square steel zinc plated pins are required. Blade rotation is to be parallel or opposed as shown on the schedules.
  - 4. For high performance applications, control dampers will meet or exceed the UL Class I leakage rating.
  - 5. Control and smoke dampers shall be Ruskin, or approved equal.

- 6. Provide opposed blade dampers for modulating applications and parallel blade for two position control.
- M. Damper Actuators
  - Damper actuators shall be electronic, and shall be direct coupled over the shaft, without the need for connecting linkage. The actuator shall have electronic overload circuitry to prevent damage. For power-failure/safety applications, an internal mechanical, spring return mechanism shall be built into the actuator housing. Non-spring return actuators shall have an external manual gear release to allow positioning of the damper when the actuator is not powered.

### N. Smoke Detectors

- Air duct smoke detectors shall be by Air Products & Controls or approved equal. The detectors shall operate at air velocities from 300 feet per minute to 4000 feet per minute.
- 2. The smoke detector shall utilize a photoelectric detector head.
- 3. The housing shall permit mechanical installation without removal of the detector cover.
- 4. The detectors shall be listed by Underwriters Laboratories and meet the requirements of UL 268A.

# Execution

# 2.6 Contractor Responsibilities

#### A. General

 Installation of the building automation system shall be performed by the Contractor or a subcontractor. However, all installation shall be under the personal supervision of the Contractor. The Contractor shall certify all work as proper and complete. Under no circumstances shall the design, scheduling, coordination, programming, training, and warranty requirements for the project be delegated to a subcontractor.

### **B.** Demolition

 Remove controls which do not remain as part of the building automation system, all associated abandoned wiring and conduit, and all associated pneumatic tubing. The Owner will inform the Contractor of any equipment which is to be removed that will remain the property of the Owner. All other equipment which is removed will be disposed of by the Contractor.

#### C.Access to Site

- 1. Unless notified otherwise, entrance to building is restricted. No one will be permitted to enter the building unless their names have been cleared with the Owner or the Owner's Representative.
- D.Code Compliance
  - All wiring shall be installed in accordance with all applicable electrical codes and will comply with equipment manufacturer's recommendations. Should any discrepancy be found between wiring specifications in Division 17 and Division 16, wiring requirements of Division 17 will prevail for work specified in Division 17.
- E. Cleanup

1. At the completion of the work, all equipment pertinent to this contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this contract.

# 2.7 Hardware Installation

- A. Installation Practices for Wiring
- B. All controllers are to be mounted vertically and per the manufacturer's installation documentation.
- C. The 120VAC power wiring to each Ethernet or Remote Site controller shall be a dedicated run, with a separate breaker. Each run will include a separate hot, neutral and ground wire. The ground wire will terminate at the breaker panel ground. This circuit will not feed any other circuit or device.
- D. A true earth ground must be available in the building. Do not use a corroded or galvanized pipe, or structural steel.
- E. Wires are to be attached to the building proper at regular intervals such that wiring does not droop. Wires are not to be affixed to or supported by pipes, conduit, etc.
- F. Conduit in finished areas will be concealed in ceiling cavity spaces, plenums, furred spaces and wall construction. Exception; metallic surface raceway may be used in finished areas on masonry walls. All surface raceway in finished areas must be color matched to the existing finish within the limitations of standard manufactured colors.
- G. Conduit, in non-finished areas where possible, will be concealed in ceiling cavity spaces, plenums, furred spaces, and wall construction. Exposed conduit will run parallel to or at right angles to the building structure.
- H. Wires are to be kept a minimum of three (3) inches from hot water, steam, or condensate piping.
- I. Where sensor wires leave the conduit system, they are to be protected by a plastic insert.
- J. Wire will not be allowed to run across telephone equipment areas.

# 2.8 Installation Practices for Field Devices

- A. Well-mounted sensors will include thermal conducting compound within the well to insure good heat transfer to the sensor.
- B. Actuators will be firmly mounted to give positive movement and linkage will be adjusted to give smooth continuous movement throughout 100 percent of the stroke.
- C. Relay outputs will include transient suppression across all coils. Suppression devices shall limit transients to 150% of the rated coil voltage.
- D. Water line mounted sensors shall be removable without shutting down the system in which they are installed.
- E. For duct static pressure sensors, the high pressure port shall be connected to a metal static pressure probe inserted into the duct pointing upstream. The low pressure port shall be left open to the plenum area at the point that the high pressure port is tapped into the ductwork.
- F. For building static pressure sensors, the high pressure port shall be inserted into the space via a metal tube. Pipe the low pressure port to the outside of the building.

# 2.9 Enclosures

- A. For all I/O requiring field interface devices, these devices where practical will be mounted in a field interface panel (FIP). The Contractor shall provide an enclosure which protects the device(s) from dust, moisture, conceals integral wiring and moving parts.
- B. FIPs shall contain power supplies for sensors, interface relays and contactors, and safety circuits.
- C. The FIP enclosure shall be of steel construction with baked enamel finish; NEMA 1 rated with a hinged door and keyed lock. The enclosure will be sized for twenty percent spare mounting space. All locks will be keyed identically.
- D. All wiring to and from the FIP will be to screw type terminals. Analog or communications wiring may use the FIP as a raceway without terminating. The use of wire nuts within the FIP is prohibited.
- E. All outside mounted enclosures shall meet the NEMA-4 rating.
- F. The wiring within all enclosures shall be run in plastic track. Wiring within controllers shall be wrapped and secured.

# 2.10 Identification

- A. Identify all control wires with labeling tape or sleeves using words, letters, or numbers that can be exactly cross-referenced with as-built drawings.
- B. All field enclosures, other than controllers, shall be identified with a Bakelite nameplate. The lettering shall be in white against a black or blue background.
- C. Junction box covers will be marked to indicate that they are a part of the BAS system.
- D. All I/O field devices (except space sensors) that are not mounted within FIP's shall be identified with name plates.
- E. All I/O field devices inside FIP's shall be labeled.

# 2.11 Control System Switch-over

- A. Demolition of the existing control system will occur after the new temperature control system is in place including new sensors and new field interface devices.
- B. Switch-over from the existing control system to the new system will be fully coordinated with the Owner. A representative of the Owner will be on site during switch-over.
- C. The Contractor shall minimize control system downtime during switch-over. Sufficient installation mechanics will be on site so that the entire switch-over can be accomplished in a reasonable time frame.

## 2.12 Location

- A. The location of sensors is per mechanical and architectural drawings.
- B. Space humidity or temperature sensors will be mounted away from machinery generating heat, direct light and diffuser air streams.
- C. Outdoor air sensors will be mounted on the north building face directly in the outside air. Install these sensors such that the effects of heat radiated from the building or sunlight is minimized.

D. Field enclosures shall be located immediately adjacent to the controller panel(s) to which it is being interfaced.

## 2.13 Software Installation

A. General.

- 1. The Contractor shall provide all labor necessary to install, initialize, start-up and debug all system software as described in this section. This includes any operating system software or other third party software necessary for successful operation of the system.
- 2.

# 2.14 Database Configuration.

- A. The Contractor will provide all labor to configure those portions of the database that are required by the points list and sequence of operation.
- В.

# 2.15 Color Graphic Displays.

- A. Unless otherwise directed by the owner, the Contractor will provide color graphic displays as depicted in the mechanical drawings for each system and floor plan. For each system or floor plan, the display shall contain the associated points identified in the point list and allow for setpoint changes as required by the owner.
- В.

# 2.16 Reports.

- A. The Contractor will configure a minimum of 4 reports for the owner. These reports shall, at a minimum, be able to provide:
  - 1. Trend comparison data
  - 2. Alarm status and prevalence information
  - 3. Energy Consumption data
  - 4. System user data

# 2.17 Documentation

- A. As built software documentation will include the following:
  - 1. Descriptive point lists
  - 2. Application program listing
  - 3. Application programs with comments.
  - 4. Printouts of all reports.
  - 5. Alarm list.
  - 6. Printouts of all graphics
  - 7. Commissioning and System Startup
  - 8.

# 2.18 Point to Point Checkout.

A. Each I/O device (both field mounted as well as those located in FIPs) shall be inspected and verified for proper installation and functionality. A checkout sheet itemizing each device shall be filled out, dated and approved by the Project Manager for submission to the owner or owner's representative.

# 2.19 Controller and Workstation Checkout.

A. A field checkout of all controllers and front end equipment (computers, printers, modems, etc.) shall be conducted to verify proper operation of both hardware and software. A checkout sheet itemizing each device and a description of the associated tests shall be prepared and submitted to the owner or owner's representative by the completion of the project.

# 2.20 System Acceptance Testing

- A. All application software will be verified and compared against the sequences of operation.
  - 1. Geothermal loop water system
  - 2. Heat Pump Control
  - 3. Exhaust fan Control
- B. Control loops will be exercised by inducing a setpoint shift of at least 10% and observing whether the system successfully returns the process variable to setpoint. Record all test results and attach to the Test Results Sheet.
- C. Test each alarm in the system and validate that the system generates the appropriate alarm message, that the message appears at all prescribed destinations (workstations or printers), and that any other related actions occur as defined (i.e. graphic panels are invoked, reports are generated, etc.). Submit a Test Results Sheet to the owner.
- D. Perform an operational test of each unique graphic display and report to verify that the item exists, that the appearance and content are correct, and that any special features work as intended. Submit a Test Results Sheet to the owner.
- E. Perform an operational test of each third party interface that has been included as part of the automation system. Verify that all points are properly polled, that alarms have been configured, and that any associated graphics and reports have been completed. If the interface involves a file transfer over Ethernet, test any logic that controls the transmission of the file, and verify the content of the specified information.

#### PART 1 GENERAL

#### **1.01 SECTION INCLUDES**

- A. Hydronic system requirements.
- B. Pipe hangers and supports.
- C. Unions, flanges, mechanical couplings, and dielectric connections.
- D. Valves:
  - 1. Ball valves.
  - 2. Butterfly valves.
  - 3. Check valves.

## 1.02 RELATED REQUIREMENTS

- A. Section 07 8400 Firestopping.
- B. Section 09 9123 Interior Painting.
- C. Section 22 0719 Plumbing Piping Insulation.
- D. Section 23 0548 Vibration and Seismic Controls for HVAC Piping and Equipment.
- E. Section 23 0719 HVAC Piping Insulation.
- F. Section 23 2114 Hydronic Specialties.
- G. Section 23 2500 HVAC Water Treatment: Pipe cleaning.

#### 1.03 REFERENCE STANDARDS

- A. ASME B31.9 Building Services Piping; 2014.
- B. ASTM F708 Standard Practice for Design and Installation of Rigid Pipe Hangers; 1992 (Reapproved 2008).
- C. ASTM F1476 Standard Specification for Performance of Gasketed Mechanical Couplings for Use in Piping Applications; 2007 (Reapproved 2013).
- D. AWWA C606 Grooved and Shouldered Joints; 2011.
- E. MSS SP-58 Pipe Hangers and Supports Materials, Design, Manufacture, Selection, Application, and Installation; 2009.

#### 1.04 ADMINISTRATIVE REQUIREMENTS

A. Sequencing: Ensure that utility connections are achieved in an orderly and expeditious manner.

#### 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data:
  - 1. Include data on pipe materials, pipe fittings, valves, and accessories.
  - 2. Indicate valve data and ratings.

#### 1.06 QUALITY ASSURANCE

A. Provide all grooved joint couplings, fittings, valves, specialties, and grooving tools from a single manufacturer.

#### 1.07 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary protective coating on cast iron and steel valves.

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- C. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- D. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

## **1.08 FIELD CONDITIONS**

A. Do not install underground piping when bedding is wet or frozen.

## PART 2 PRODUCTS

## 2.01 HYDRONIC SYSTEM REQUIREMENTS

- A. Comply with ASME B31.9 and applicable federal, state, and local regulations.
- B. Piping: Provide piping, fittings, hangers and supports as required, as indicated, and as follows:
  - 1. Where more than one piping system material is specified, provide joining fittings that are compatible with piping materials and ensure that the integrity of the system is not jeopardized.
  - 2. Use non-conducting dielectric connections whenever jointing dissimilar metals.
  - 3. Grooved mechanical joints may be used in accessible locations only.
    - a. Accessible locations include those exposed on interior of building, in pipe chases, and in mechanical rooms, aboveground outdoors, and as approved by Architect.
    - b. Use rigid joints unless otherwise indicated.
  - 4. Provide pipe hangers and supports in accordance with ASME B31.9 or MSS SP-58 unless indicated otherwise.
- C. Pipe-to-Valve and Pipe-to-Equipment Connections: Use flanges, unions, or grooved couplings to allow disconnection of components for servicing; do not use direct welded, soldered, or threaded connections.
- D. Valves: Provide valves where indicated:
  - 1. For throttling, bypass, or manual flow control services, use globe, ball, or butterfly valves.
  - 2. In heating water, chilled water, or condenser water systems, butterfly valves may be used interchangeably with gate and globe valves.

### 2.02 PIPE HANGERS AND SUPPORTS

- A. Provide hangers and supports that comply with MSS SP-58.
  - 1. If type of hanger or support for a particular situation is not indicated, select appropriate type using MSS SP-58 recommendations.
- B. In grooved installations, use rigid couplings with offsetting angle-pattern bolt pads or with wedge shaped grooves in header piping to permit support and hanging in accordance with ASME B31.9.

### 2.03 UNIONS, FLANGES, MECHANICAL COUPLINGS, AND DIELECTRIC CONNECTIONS

- A. Unions for Pipe 2 Inches and Less:
- B. Flanges for Pipe 2 Inches and Greater:
- C. Mechanical Couplings for Grooved and Shouldered Joints: Two or more curved housing segments with continuous key to engage pipe groove, circular C-profile gasket, and bolts to secure and compress gasket.
  - 1. Dimensions and Testing: In accordance with AWWA C606.
  - 2. Mechanical Couplings: Comply with ASTM F1476.
  - 3. Bolts and Nuts: Hot dipped galvanized or zinc-electroplated steel.
  - 4. When pipe is field grooved, provide coupling manufacturer's grooving tools.

#### 2.04 BALL VALVES

- A. Up To and Including 2 Inches:
  - 1. Bronze one piece body, chrome plated brass ball, teflon seats and stuffing box ring, lever handle with balancing stops, solder ends with union.

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#### 2.05 BUTTERFLY VALVES

- A. Body: Cast or ductile iron with resilient replaceable EPDM seat, wafer, lug, or grooved ends, extended neck.
- B. Disc: Construct of aluminum bronze, chrome plated ductile iron, stainless steel, ductile iron with EPDM encapsulation, or Buna-N encapsulation.
- C. Operator: 10 position lever handle.

## PART 3 EXECUTION

## 3.01 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Prepare pipe for grooved mechanical joints as required by coupling manufacturer.
- C. Remove scale and dirt on inside and outside before assembly.
- D. Prepare piping connections to equipment using jointing system specified.
- E. Keep open ends of pipe free from scale and dirt. Protect open ends with temporary plugs or caps.
- F. After completion, fill, clean, and treat systems. Refer to Section 23 2500 for additional requirements.

#### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Route piping in orderly manner, parallel to building structure, and maintain gradient.
- C. Install piping to conserve building space and to avoid interfere with use of space.
- D. Group piping whenever practical at common elevations.
- E. Slope piping and arrange to drain at low points.
- F. Pipe Hangers and Supports:
  - 1. Install in accordance with ASME B31.9, ASTM F708, or MSS SP-58.
  - 2. Install hangers to provide minimum 1/2 inch space between finished covering and adjacent work.
  - 3. Place hangers within 12 inches of each horizontal elbow.
  - 4. Use hangers with 1-1/2 inch minimum vertical adjustment. Design hangers for pipe movement without disengagement of supported pipe.
  - 5. Support vertical piping at every other floor. Support riser piping independently of connected horizontal piping.
  - 6. Where several pipes can be installed in parallel and at same elevation, provide multiple or trapeze hangers.
  - 7. Provide copper plated hangers and supports for copper piping.
  - 8. Prime coat exposed steel hangers and supports. Refer to Section 09 9123. Hangers and supports located in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.
- G. Provide clearance in hangers and from structure and other equipment for installation of insulation and access to valves and fittings. Refer to Section 22 0719.

#### 3.03 SCHEDULES

- A. See piping material schedule on drawings
- B. Hanger Spacing for Copper Tubing.
  - 1. 1/2 inch and 3/4 inch: Maximum span, 5 feet; minimum rod size, 1/4 inch.
  - 2. 1 inch: Maximum span, 6 feet; minimum rod size, 1/4 inch.
  - 3. 1-1/2 inch and 2 inch: Maximum span, 8 feet; minimum rod size, 3/8 inch.
- C. Hanger Spacing for Steel Piping.

## 23 2113-3 Hydronic Piping

- 1. 1/2 inch, 3/4 inch, and 1 inch: Maximum span, 7 feet; minimum rod size, 1/4 inch.
- 2. 1-1/4 inches: Maximum span, 8 feet; minimum rod size, 3/8 inch.
- 3. 1-1/2 inches: Maximum span, 9 feet; minimum rod size, 3/8 inch.
- 4. 2 inches: Maximum span, 10 feet; minimum rod size, 3/8 inch.
- 5. 2-1/2 inches: Maximum span, 11 feet; minimum rod size, 3/8 inch.
- 6. 3 inches: Maximum span, 12 feet; minimum rod size, 3/8 inch.
- 7. 4 inches: Maximum span, 14 feet; minimum rod size, 1/2 inch.
- D. Hanger Spacing for Plastic Piping.
  - 1. 1/2 inch: Maximum span, 42 inches; minimum rod size, 1/4 inch.
  - 2. 3/4 inch: Maximum span, 45 inches; minimum rod size, 1/4 inch.
  - 3. 1 inch: Maximum span, 51 inches; minimum rod size, 1/4 inch.
  - 4. 1-1/4 inches: Maximum span, 57 inches; minimum rod size, 3/8 inch.
  - 5. 1-1/2 inches: Maximum span, 63 inches; minimum rod size, 3/8 inch.
  - 6. 2 inches: Maximum span, 69 inches; minimum rod size, 3/8 inch.

### END OF SECTION

Section 23 2114 – Hydronic Specialties

# PART 1 GENERAL

# 1.01 SECTION INCLUDES

- A. Expansion tanks.
- B. Air vents.
- C. Air separators.
- D. Strainers.
- E. Suction diffusers.
- F. Pressure-temperature test plugs.
- G. Relief valves.
- H. Pressure reducing valves.
- I. Glycol system.

# 1.02 RELATED REQUIREMENTS

- A. Section 23 2113 Hydronic Piping.
- B. Section 23 2500 HVAC Water Treatment: Pipe Cleaning .

# 1.03 REFERENCE STANDARDS

A. ASME BPVC-VIII-1 - Boiler and Pressure Vessel Code, Section VIII, Division 1 - Rules for Construction of Pressure Vessels; 2015.

# 1.04 ADMINISTRATIVE REQUIREMENTS

A. Sequencing: Ensure that utility connections are achieved in an orderly and expeditious manner.

# 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product data for manufactured products and assemblies required for this project. Include component sizes, rough-in requirements, service sizes, and finishes. Include product description, model and dimensions.
- C. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
  - 1. See Section 01 6000 Product Requirements, for additional provisions.
  - 2. Extra Glycol Solution: One container, 10 gallon size.

# **1.06 QUALITY ASSURANCE**

A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.

# 1.07 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- C. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

### PART 2 PRODUCTS

### 2.01 SEE SECTION 01 6000 FOR ADDITIONAL REQUIREMENTS.

#### 2.02 EXPANSION TANKS

- A. Construction: Welded steel, tested and stamped in accordance with ASME BPVC-VIII-1; supplied with National Board Form U-1, rated for working pressure of 125 psi, with flexible EPDM diaphragm or bladder sealed into tank, and steel support stand.
- B. Accessories: Pressure gage and air-charging fitting, tank drain; precharge to 12 psi.
- C. Automatic Cold Water Fill Assembly: Pressure reducing valve, reduced pressure double check back flow preventer, test cocks, strainer, vacuum breaker, and valved by-pass.

### 2.03 AIR VENTS

- A. Manual Type: Short vertical sections of 2 inch diameter pipe to form air chamber, with 1/8 inch brass needle valve at top of chamber.
- B. Float Type:
  - 1. Cast iron body and cover, float, bronze pilot valve mechanism suitable for system operating temperature and pressure; with isolating valve.

### 2.04 AIR SEPARATORS

- A. Centrifugal Air Separators/Strainers:
  - 1. Steel, tested and stamped in accordance with ASME BPVC-VIII-1; for 125 psi operating pressure, with integral bronze strainer, tangential inlet and outlet connections, and internal stainless steel air collector tube.

### 2.05 STRAINERS

A. See flow diagram on drawings.

#### 2.06 SUCTION DIFFUSERS

- A. See flow diagram on drawings.
- B. Fitting: Angle pattern, cast-iron body, threaded for 2 inch and smaller, flanged for 2-1/2 inch and larger, rated for 175 psi working pressure, with inlet vanes, cylinder strainer with 3/16 inch diameter openings, disposable 5/32 inch mesh strainer to fit over cylinder strainer, 20 mesh start up screen, and permanent magnet located in flow stream and removable for cleaning.

### 2.07 PRESSURE-TEMPERATURE TEST PLUGS

- A. Construction: Brass body designed to receive temperature or pressure probe with removable protective cap, and Neoprene rated for minimum 200 degrees F.
- B. Application: Use extended length plugs to clear insulated piping.

### 2.08 RELIEF VALVES

A. Bronze body, teflon seat, stainless steel stem and springs, automatic, direct pressure actuated, capacities ASME certified and labelled.

#### 2.09 PRESSURE REDUCING VALVES

- A. Operation: Automatically feeds make-up water to the hydronic system whenever pressure in the system drops below the pressure setting of the valve. Refer to Section 23 2113.
- B. Materials of Construction:
  - 1. Valve Body: Constructed of bronze, cast iron, brass, or iron.
  - 2. Internal Components: Construct of stainless steel or brass and engineered plastics or composition material.
- C. Connections:
  - 1. NPT threaded: 0.50 inch, or 0.75 inch.
  - 2. Soldered: 0.50 inch.
- D. Provide integral check valve and strainer.

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- E. Maximum Inlet Pressure: 100 psi.
- F. Maximum Fluid Temperature: 180 degrees F.
- G. Operating Pressure Range: Between 10 psi and 25 psi.

### 2.10 GLYCOL SYSTEM

A. See flow diagram on drawings.

### 2.11 SEE DRAWINGS

- A. Glycol Solution:
  - 1. Inhibited propylene glycol and water solution mixed [15] percent glycol [85] percent water. Add other chemical inhibitors to protect system piping and componates as needed.

### PART 3 EXECUTION

### 3.01 INSTALLATION

- A. Install specialties in accordance with manufacturer's instructions.
- B. Where large air quantities can accumulate, provide enlarged air collection standpipes.
- C. Provide manual air vents at system high points and as indicated.
- D. For automatic air vents in ceiling spaces or other concealed locations, provide vent tubing to nearest drain.
- E. Provide air separator on suction side of system circulation pump and connect to expansion tank.
- F. Provide valved drain and hose connection on strainer blow down connection.
- G. Clean and flush glycol system before adding glycol solution. Refer to Section 23 2500.
- H. Feed glycol solution to system through make-up line with pressure regulator, venting system high points. Set to fill at 12 psi and fill system to 30 psi
- I. Perform tests determining strength of glycol and water solution and submit written test results. Add chemical inhibators to protect system piping and componates as needed.

### 3.02 MAINTENANCE

- A. See Section 01 7000 Execution Requirements, for additional requirements relating to maintenance service.
- B. Provide service and maintenance of glycol system for one year from date of Substantial Completion at no extra charge to Owner.
- C. Perform monthly visits to make glycol fluid concentration analysis on site with refractive index measurement instrument. Report findings in detail in writing, including analysis and amounts of glycol or water added.
- D. Explain corrective actions to Owner's maintenance personnel in person.

### PART 1 GENERAL

### **1.01 SECTION INCLUDES**

A. System lubricated circulators.

### 1.02 RELATED REQUIREMENTS

- A. Section 23 0548 Vibration and Seismic Controls for HVAC Piping and Equipment.
- B. Section 23 0716 HVAC Equipment Insulation.
- C. Section 23 0719 HVAC Piping Insulation.
- D. Section 23 2113 Hydronic Piping.
- E. Section 23 2114 Hydronic Specialties.
- F. Section 26 2717 Equipment Wiring: Electrical characteristics and wiring connections.

### 1.03 REFERENCE STANDARDS

A. UL 778 - Standard for Motor-Operated Water Pumps; Current Edition, Including All Revisions.

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide certified pump curves showing performance characteristics with pump and system operating point plotted. Include NPSH curve when applicable. Include electrical characteristics and connection requirements.

### 1.05 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacture, assembly, and field performance of pumps, with minimum three years of documented experience.

# PART 2 PRODUCTS

### 2.01 MANUFACTURERS

- A. GRUNDFOS.
- B. TACO.
- C. WILO
- D. BELL & GOSSETT
- E. ARMSTRONG

### 2.02 HVAC PUMPS - GENERAL

- A. Provide pumps that operate at specified system fluid temperatures without vapor binding and cavitation, are non-overloading in parallel or individual operation, and operate within 25 percent of midpoint of published maximum efficiency curve.
- B. Products Requiring Electrical Connection: Listed and classified by UL or testing agency acceptable to Authority Having Jurisdiction as suitable for the purpose specified and indicated.

### 2.03 SYSTEM LUBRICATED CIRCULATORS

- A. Type: Horizontal shaft, single stage, direct connected with multiple speed wet rotor motor for in-line mounting, for 140 psi maximum working pressure, 230 degrees F maximum water temperature.
- B. Type: Close coupled base mount pumps.

# PART 3 EXECUTION

# 3.01 PREPARATION

A. Verify that electric power is available and of the correct characteristics.

# 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Provide access space around pumps for service. Provide no less than minimum space recommended by manufacturer.

# 3.03 SCHEDULES

- A. Pumps
  - 1. See drawings

# DIVISION 23 - HVAC Section 23 3100 – HVAC Ducts and Casings

### PART 1 GENERAL

# **1.01 SECTION INCLUDES**

A. Metal ductwork.

# 1.02 RELATED REQUIREMENTS

- A. Section 01 6116 Volatile Organic Compound (VOC) Content Restrictions.
- B. Section 07 8400 Firestopping.
- C. Section 09 9113 Exterior Painting: Weld priming, weather resistant, paint or coating.
- D. Section 23 0593 Testing, Adjusting, and Balancing for HVAC.
- E. Section 23 0713 Duct Insulation: External insulation and duct liner.
- F. Section 23 3300 Air Duct Accessories.
- G. Section 23 3600 Air Terminal Units.
- H. Section 23 3700 Air Outlets and Inlets.
- I. Section 23 0593 Testing, Adjusting, and Balancing for HVAC.

# 1.03 REFERENCE STANDARDS

- A. ASTM A653/A653M Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2015.
- B. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; 2015.
- C. SMACNA (DCS) HVAC Duct Construction Standards Metal and Flexible; 2005.

# 1.04 SUBMITTALS

A. See Section 01 3000 - Administrative Requirements, for submittal procedures.

# 1.05 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience, and approved by manufacturer.

### 1.06 FIELD CONDITIONS

- A. Do not install duct sealants when temperatures are less than those recommended by sealant manufacturers.
- B. Maintain temperatures within acceptable range during and after installation of duct sealants.

# PART 2 PRODUCTS

# 2.01 DUCT ASSEMBLIES

- A. Regulatory Requirements: Construct ductwork to NFPA 90A standards.
- B. Ducts: Galvanized steel, unless otherwise indicated.
- C. Low Pressure Supply (Heating Systems): 1/2 inch w.g. pressure class, galvanized steel.
- D. Low Pressure Supply (System with Cooling Coils): 1/2 inch w.g. pressure class, galvanized steel.
- E. Return and Relief: 1/2 inch w.g. pressure class, galvanized steel.
- F. General Exhaust: 1/2 inch w.g. pressure class, galvanized steel.
- G. Outside Air Intake: 1/2 inch w.g. pressure class, galvanized steel.

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H. Transfer Air and Sound Boots: 1/2 inch w.g. pressure class, fibrous glass.

# 2.02 MATERIALS

A. Galvanized Steel for Ducts: Hot-dipped galvanized steel sheet, ASTM A653/A653M FS Type B, with G60/Z180 coating.

### 2.03 DUCTWORK FABRICATION

- A. Fabricate and support in accordance with SMACNA (DCS) and as indicated.
- B. Provide duct material, gages, reinforcing, and sealing for operating pressures indicated.
- C. Increase duct sizes gradually, not exceeding 15 degrees divergence wherever possible; maximum 30 degrees divergence upstream of equipment and 45 degrees convergence downstream.
- D. Fabricate continuously welded round and oval duct fittings in accordance with SMACNA (DCS).

### 2.04 MANUFACTURED DUCTWORK AND FITTINGS

- A. Flexible Ducts: Black polymer film supported by helically wound spring steel wire.
  - 1. UL labeled.
  - 2. Insulation: Fiberglass insulation with polyethylene vapor barrier film.
  - 3. Pressure Rating: 4 inches WG positive and 0.5 inches WG negative.
  - 4. Maximum Velocity: 4000 fpm.
  - 5. Temperature Range: Minus 20 degrees F to 175 degrees F.

### PART 3 EXECUTION

### 3.01 INSTALLATION

- A. Install, support, and seal ducts in accordance with SMACNA (DCS).
- B. During construction provide temporary closures of metal or taped polyethylene on open ductwork to prevent construction dust from entering ductwork system.
- C. Flexible Ducts: Connect to metal ducts with adhesive.
- D. Duct sizes indicated are inside clear dimensions. For lined ducts, maintain sizes inside lining.
- E. Locate ducts with sufficient space around equipment to allow normal operating and maintenance activities.
- F. Connect diffusers or light troffer boots to low pressure ducts directly or with 5 feet maximum length of flexible duct held in place with strap or clamp.

Section 23 3300 – Air Duct Accessories

### PART 1 GENERAL

### **1.01 SECTION INCLUDES**

- A. Air turning devices/extractors.
- B. Backdraft dampers metal.
- C. Backdraft dampers fabric.
- D. Combination fire and smoke dampers.
- E. Duct access doors.
- F. Duct test holes.
- G. Fire dampers.
- H. Flexible duct connections.
- I. Smoke dampers.
- J. Volume control dampers.

### 1.02 RELATED REQUIREMENTS

- A. Section 23 3100 HVAC Ducts and Casings.
- B. Section 23 3600 Air Terminal Units: Pressure regulating damper assemblies.

### 1.03 REFERENCE STANDARDS

- A. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; 2015.
- B. NFPA 92 Standard for Smoke Control Systems; 2015.
- C. SMACNA (DCS) HVAC Duct Construction Standards Metal and Flexible; 2005.
- D. UL 33 Safety Heat Responsive Links for Fire-Protection Service; Current Edition, Including All Revisions.
- E. UL 555 Standard for Fire Dampers; Current Edition, Including All Revisions.
- F. UL 555S Standard for Smoke Dampers; Current Edition, Including All Revisions.

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide for shop fabricated assemblies including volume control dampers. Include electrical characteristics and connection requirements.
- C. Project Record Drawings: Record actual locations of access doors and test holes.
- D. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
  - 1. See Section 01 6000 Product Requirements, for additional provisions.
  - 2. Extra Fusible Links: One of each type and size.

### 1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.
- B. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

### 1.06 DELIVERY, STORAGE, AND HANDLING

A. Protect dampers from damage to operating linkages and blades.

# 23 3300-1 Air Duct Accessories

### PART 2 PRODUCTS

### 2.01 AIR TURNING DEVICES/EXTRACTORS

A. Multi-blade device with blades aligned in short dimension; steel construction; with individually adjustable blades, mounting straps.

### 2.02 BACKDRAFT DAMPERS - METAL

A. Gravity Backdraft Dampers, Size 18 by 18 inches or Smaller, Furnished with Air Moving Equipment: Air moving equipment manufacturer's standard construction.

### 2.03 BACKDRAFT DAMPERS - FABRIC

- A. Fabric Backdraft Dampers: Factory-fabricated.
  - 1. Blades: Neoprene coated fabric material.
  - 2. Birdscreen: 1/2 inch nominal mesh of galvanized steel or aluminum.
  - 3. Maximum Velocity: 1000 fpm (5 m/sec) face velocity.

### 2.04 COMBINATION FIRE AND SMOKE DAMPERS

- A. Fabricate in accordance with NFPA 90A, UL 555, UL 555S, and as indicated.
- B. Provide factory sleeve and collar for each damper.
- C. Operators: UL listed and labelled spring return pneumatic type suitable for operation on 0-20 psig instrument air. Provide end switches to indicate damper position. Locate damper operator on interior of duct and link to damper operating shaft.
- D. Normally Open Smoke Responsive Fire Dampers: Curtain type, closing upon actuation of electro thermal link, flexible stainless steel blade edge seals to provide constant sealing pressure, stainless steel springs with locking devices to ensure positive closure for units mounted horizontally.
- E. Electro Thermal Link: Fusible link melting at 165 degrees F; 120 volts, single phase, 60 Hz; UL listed and labeled.

# 2.05 DUCT ACCESS DOORS

A. Fabricate in accordance with SMACNA (DCS) and as indicated.

# 2.06 DUCT TEST HOLES

### 2.07 FIRE DAMPERS

- A. Fabricate in accordance with NFPA 90A and UL 555, and as indicated.
- B. Horizontal Dampers: Galvanized steel, 22 gage, 0.0299 inch frame, stainless steel closure spring, and lightweight, heat retardant non-asbestos fabric blanket.
- C. Curtain Type Dampers: Galvanized steel with interlocking blades. Provide stainless steel closure springs and latches for horizontal installations. Configure with blades out of air stream except for 1.0 inch pressure class ducts up to 12 inches in height.
- D. Multiple Blade Dampers: 16 gage, 0.0598 inch galvanized steel frame and blades, oilimpregnated bronze or stainless steel sleeve bearings and plated steel axles, 1/8 by 1/2 inch plated steel concealed linkage, stainless steel closure spring, blade stops, and lock.
- E. Fusible Links: UL 33, separate at 160 degrees F with adjustable link straps for combination fire/balancing dampers.

### 2.08 FLEXIBLE DUCT CONNECTIONS

- A. Fabricate in accordance with SMACNA (DCS) and as indicated.
- B. Flexible Duct Connections: Fabric crimped into metal edging strip.
  - 1. Fabric: UL listed fire-retardant neoprene coated woven glass fiber fabric to NFPA 90A, minimum density 30 oz per sq yd.
- C. Maximum Installed Length: 14 inch.

# 23 3300-2 Air Duct Accessories

### 2.09 SMOKE DAMPERS

- A. Fabricate in accordance with NFPA 90A and UL 555S, and as indicated.
- B. Dampers: UL Class 1 airfoil blade type smoke damper, normally open automatically operated by pneumatic actuator.
- C. Electro Thermal Link: Fusible link melting at 165 degrees F; 120 volts, single phase, 60 Hz; UL listed and labeled.

### 2.10 VOLUME CONTROL DAMPERS

- A. Fabricate in accordance with SMACNA (DCS) and as indicated.
- B. Single Blade Dampers: Fabricate for duct sizes up to 6 by 30 inch.
  - 1. Blade: 24 gage, 0.0239 inch, minimum.
- C. Multi-Blade Damper: Fabricate of opposed blade pattern with maximum blade sizes 8 by 72 inch. Assemble center and edge crimped blades in prime coated or galvanized channel frame with suitable hardware.
  - 1. Blade: 18 gage, 0.0478 inch, minimum.
- D. Quadrants:
  - 1. Provide locking, indicating quadrant regulators on single and multi-blade dampers.
  - 2. On insulated ducts mount quadrant regulators on stand-off mounting brackets, bases, or adapters.
  - 3. Where rod lengths exceed 30 inches provide regulator at both ends.

# PART 3 EXECUTION

### 3.01 INSTALLATION

- A. Install accessories in accordance with manufacturer's instructions, NFPA 90A, and follow SMACNA (DCS). Refer to Section 23 3100 for duct construction and pressure class.
- B. Provide backdraft dampers on exhaust fans or exhaust ducts nearest to outside and where indicated.
- C. Provide duct test holes where indicated and required for testing and balancing purposes.
- D. Provide fire dampers, combination fire and smoke dampers, and smoke dampers at locations indicated, where ducts and outlets pass through fire rated components, and where required by Authorities Having Jurisdiction. Install with required perimeter mounting angles, sleeves, breakaway duct connections, corrosion resistant springs, bearings, bushings and hinges.
- E. Install smoke dampers and combination smoke and fire dampers in accordance with NFPA 92.
- F. Demonstrate re-setting of fire dampers to Owner's representative.
- G. At fans and motorized equipment associated with ducts, provide flexible duct connections immediately adjacent to the equipment.
- H. At equipment supported by vibration isolators, provide flexible duct connections immediately adjacent to the equipment.
- I. Provide balancing dampers at points on supply, return, and exhaust systems where branches are taken from larger ducts as required for air balancing. Install minimum 2 duct widths from duct take-off.
- J. Provide balancing dampers on high velocity systems where indicated. Refer to Section 23 3600 Air Terminal Units.
- K. Provide balancing dampers on duct take-off to diffusers, grilles, and registers, regardless of whether dampers are specified as part of the diffuser, grille, or register assembly.

# END OF SECTION

# 23 3300-3 Air Duct Accessories

# Section 23 3700 - Air Outlets and Inlets

### PART 1 GENERAL

### **1.01 SECTION INCLUDES**

- A. Diffusers.
- B. Registers/grilles.
- C. Louvers.

# 1.02 RELATED REQUIREMENTS

# 1.03 REFERENCE STANDARDS

- A. AMCA 500-L Laboratory Methods of Testing Louvers for Rating; 2012.
- B. ASHRAE Std 70 Method of Testing the Performance of Air Outlets and Inlets; 2006 (R2011).

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements for submittal procedures.
- B. Product Data: Provide data for equipment required for this project. Review outlets and inlets as to size, finish, and type of mounting prior to submission. Submit schedule of outlets and inlets showing type, size, location, application, and noise level.

### 1.05 QUALITY ASSURANCE

- A. Test and rate air outlet and inlet performance in accordance with ASHRAE Std 70.
- B. Test and rate louver performance in accordance with AMCA 500-L.

### **1.06 QUALITY ASSURANCE**

A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.

# PART 2 PRODUCTS

### 2.01 MANUFACTURERS

- A. Price Industries; www.price-hvac.com.
- B. Titus; www.titus-hvac.com.

### 2.02 LOUVERS

A. Type: 4 inch deep with blades on 45 degree slope with center baffle and return bend, heavy channel frame, 1/2 inch square mesh screen over exhaust and 1/2 inch square mesh screen over intake.

# PART 3 EXECUTION

### 3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Check location of outlets and inlets and make necessary adjustments in position to conform with architectural features, symmetry, and lighting arrangement.

### 3.02 SCHEDULES

A. See drawings.

# Section 23 7223 – Energy Recovery Units

# PART 1 GENERAL

### **1.01 SECTION INCLUDES**

- A. Energy recovery units.
- B. Casing.
- C. Fans.
- D. Total energy wheel.
- E. Filters.
- F. Dampers.
- G. Vibration isolation.
- H. Power and controls.
- I. Accessories.

# 1.02 RELATED REQUIREMENTS

A. Section 07 7200 - Roof Accessories: Roof curb.

# 1.03 REFERENCE STANDARDS

- A. AMCA 500-D Laboratory Methods of Testing Dampers for Rating; 2012.
- B. AMCA 500-L Laboratory Methods of Testing Louvers for Rating; 2012.
- C. AHRI 1060 I-P Performance Rating of Air-to-Air Exchangers for Energy Recovery Ventilation Equipment; 2014.
- D. ASHRAE Std 52.2 Method of Testing General Ventilation Air-Cleaning Devices for Removal Efficiency by Particle Size; 2012, with 2015 amendments.
- E. ASHRAE Std 84 Method of Testing Air to Air Heat/Energy Exchangers; 2013.
- F. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2015a.
- G. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- H. NFPA 255 Standard Method of Test of Surface Burning Characteristics of Building Materials; 2006
- I. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

# 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Manufacturer's installation instruction, product data, and engineering calculations.

# 1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
  - 1. Firm regularly engaged in manufacturing energy recovery units..
  - 2. Products in satisfactory use in similar service for not less than five years.

### 1.06 DELIVERY, STORAGE, AND HANDLING

- A. Store in manufacturer's unopened packaging.
- B. Store products to be installed indoors in dry, heated area.

### 1.07 WARRANTY

- A. See Section 01 7800 Closeout Submittals, for additional warranty requirements.
- B. Warranty energy recovery wheel to be free from defects in material and workmanship for 3 years under circumstances of normal use.
- C. Warranty dessicant core to be free from defects in material and workmanship for 5 years under circumstances of normal use.

### PART 2 PRODUCTS

### 2.01 MANUFACTURERS

- A. Energy Recovery Ventilators:
  - 1. Semco Inc.; <u>www.semcohvac.com</u>.

# 2.02 ENERGY RECOVERY DESIGN CRITERIA

### A. See Drawings

### 2.03 ENERGY RECOVERY UNITS

- A. Energy Recovery Units: Dessicant wheel type; prefabricated packaged system designed by manufacturer.
  - 1. Access: Hinged and/or screwed access panels on front.
  - 2. Framing: Sheet metal insulated framing and panels.

# 2.04 CASING

- A. Wall, Floor, and Roof Panels:
  - 1. Construction: 1 inch thick, double wall box construction, with formed edges of exterior wall overlapping formed edges of interior wall.
  - 2. Exterior Wall: Galvanized steel sheet.
  - 3. Insulation:
    - a. 1 inch insulated fiberglass.
    - b. Panel Cores: Fiberglass
    - c. Flame Spread Index (FSI): 25 or less, when tested in accordance with ASTM E84 or UL 723.
    - d. Smoke Developed Index (SDI): 50, maximum, when tested in accordance with ASTM E84 or UL 723.
  - 4. Roof Panel: Weatherproof.
  - 5. Coating: Polyurethane enamel.
- B. Access Panels: Provide access to components through a large, tightly sealed and easily removable panel.
- C. Doors:
  - 1. Construct doors of same construction and thickness as wall panels.
  - 2. As required.
- D. Weather Hood: Provide on fresh air inlet and exhaust air outlet; removable for access.
  - 1. Fresh Air Weather Hood: Maintain a face velocity less than 340 feet/min.

### 2.05 FANS

- A. Provide separate fans for exhaust and supply blowers.
- B. Fans:
  - 1. Forward curved direct drive with inverter speed control
- C. Housings: 12 gage, 0.1046 inch aluminized steel with plenums integral to general housing and constructed to Class 1 fan standards.
- D. Motors:
  - 1. Motors: Open drip proof.

- 2. Efficiency: High.
- 3. Speed: Single.
- 4. Control: Variable Frequency Drive.
- 5. Fan Motor: UL listed and labeled.
- E. Drives:
  - 1. Fans: Belt driven.
  - 2. As scheduled

# 2.06 TOTAL ENERGY WHEEL

- A. Wheel: Transfer heat and humidity from one air stream to the other with minimum carryover of the exhaust air into the supply air stream.
- B. Sensible Recovery Efficiency: 70%.
- C. Latent Recovery Efficiency: 70%.
- D. Wheel Effectiveness: Rated in accordance with ASHRAE Std 84 and AHRI 1060.
- E. Flame Spread Index (FSI): 25 or less, when tested in accordance with ASTM E84 or UL 723.
- F. Smoke Developed Index (SDI): 50 or less, when tested in accordance with ASTM E84 or UL 723.
- G. Energy Recovery Wheel Media Face: 1. Desiccant coated aluminum
- H. Rotor:
  - 1. Type: Non-segmented hygroscopic aluminum wheel.
  - 2. Rotor Matrix: Corrosion resistant aluminum alloy composed of alternating corrugated and flat, continuously wound layers of uniform widths.
- I. Desiccant:
  - 1. Type: 3A.
- J. Drive:
  - 1. Drive: Tensioned drive with full perimeter link style belt.

# 2.07 FILTERS

- A. Exhaust and Fresh Air Streams: MERV 7 filters constructed to meet ASHRAE Std 52.2.
- B. Mount 1/2 inches thick permanent aluminum washable type filter in the outside air hood and in the return plenum air.

# 2.08 DAMPERS

- A. Exhaust Back-Draft Damper: Factory installed, galvanized steel.
  - 1. High performance, backdraft dampers suitable for application in HVAC systems with velocities to 3000 feet per minute.
  - 2. Louvers, Dampers, and Shutters: AMCA 500-D and AMCA 500-L.
  - Damper Capacity: Demonstrate damper capacity to withstand HVAC system operating conditions.
  - 4. Fabrication:
    - a. Frame: 20 gage, 0.0359 inch, 3 inch roll formed galvanized steel channel with rear flange, prepunched mounting holes, and welded corner clips for maximum rigidity.
    - b. Blades:
      - 1) Style: Single-piece, overlap frame.
      - 2) Material: Roll formed 28 gage, 0.0149 inch galvanized steel.
      - 3) Width: Maximum 6 inches.
- B. Return Air Damper:
  - 1. Factory installed, adjustable volume control, opposed blade damper for regulating airflow, based on external static pressure.
  - 2. Return Air Damper: Structural hat channels, reinforced at corners.
  - 3. Roll-formed Frames: Structurally superior to 13 gage, 0.0897 inch U-channel frames.

# 23 7223-3 Energy Recovery Units

- 4. Blades: Single skin, 16 gage, 0.0598 inch.
- C. Motorized Dampers: Provide motorized dampers at outside air inlet, exhaust air outlet, and supply air outlet.
  - 1. Type: Motorized two position parallel blade damper with blade seals.
  - 2. Motorized Damper: Roll-formed structural hat channels, reinforced at the corners,
  - 3. Blades: Single skin, 16 gage, 0.0598 inch.
- D. Motorized Louvers:
  - 1. Type: Motorized two position parallel blade louver with drainable blades, blade seals, and jamb seals
  - 2. Adjustable louver:
    - a. Fabrication: Mullion style.
      - 1) Frame:
        - (a) Material: Extruded aluminum, Alloy 6063-T5.
      - 2) Blades:
        - (a) Style: Horizontal, adjustable, drainable.
        - (b) Material: Formed aluminum, Alloy 6063-T5.

### 2.09 VIBRATION ISOLATION

- A. Vibration Isolation: Provide whole unit vibration isolation with the energy recovery unit assembly.
- B. Construct with appropriately-sized, seismic-rated, corrosion-resistant captive-spring isolators.

### 2.10 POWER AND CONTROLS

- A. Motor Control Panels: UL listed.
- B. Include necessary motor starters, fuses, transformers and overload protection according to NFPA 70.
- C. Install wiring in accordance with NFPA 70.

### 2.11 ACCESSORIES

- A. Variable speed drives
- B. Carbon Dioxide sensors shipped loose for field installation.
- C. Time clocks.
- D. Roof curbs on outdoor units.
- E. Indoor filter assemblies on indoor units.

# PART 3 EXECUTION

### 3.01 EXAMINATION

A. Verify that structure is ready for installation of unit, that openings in deck for ductwork, if required, are correctly sized and located, and that mechanical and electrical utilities supplying unit are of correct capacities and are accessible.

### 3.02 INSTALLATION

A. Provide openings for suitable ductwork connection.

### 3.03 SYSTEM STARTUP

A. Provide services of manufacturer's authorized representative to provide start up of unit.

### 3.04 CLEANING

A. Clean filters, air plenums, interior and exposed-to-view surfaces prior to Substantial Completion.

# Section 23 8127 – Water Source Heat Pumps

# PART 1 GENERAL

### **1.01 SECTION INCLUDES**

- A. Water-source heat pumps.
- B. Controls.

# 1.02 RELATED REQUIREMENTS

- A. Section 23 2113.33 Ground-Loop Heat-Pump Piping: Ground-source water loop.
- B. Section 23 3100 HVAC Ducts and Casings.

### 1.03 REFERENCE STANDARDS

- A. AHRI 210/240 Standard for Performance Rating of Unitary Air-Conditioning and Air-Source Heat Pump Equipment; 2008.
- B. ASHRAE Std 90.1 Energy Standard for Buildings Except Low-Rise Residential Buildings; 2013, Including All Addenda.
- C. NEMA MG 1 Motors and Generators; 2014.
- D. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; 2015.
- E. NFPA 90B Standard for the Installation of Warm Air Heating and Air-Conditioning Systems; 2015.
- F. UL 207 Standard for Refrigerant-Containing Components and Accessories, Nonelectrical; Current Edition, Including All Revisions.

### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide rated capacities, weights, accessories, electrical nameplate data, and wiring diagrams.
- C. Warranty: Submit manufacturer's warranty and ensure forms have been filled out in Owner's name and registered with manufacturer.
- D. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
  1. See Section 01 6000 Product Requirements, for additional provisions.
  - 2. Extra Filters: One for each unit.

### 1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.
- B. Installer Qualifications: Company specializing in performing the work of this section with minimum five years of experience and approved by manufacturer.

### 1.06 WARRANTY

A. Provide five year manufacturer's warranty for compressors, parts only.

# PART 2 PRODUCTS

# 2.01 MANUFACTURERS

- A. Water Furnace:
- B. Climatemaster.
- C. FHP.
- D. Daikin.

### 2.02 INDOOR UNITS FOR DUCTED SYSTEMS

- A. Indoor Units: Self-contained, packaged, factory assembled, pre-wired unit consisting of cabinet, supply fan, heating and cooling element(s), controls, and accessories; wired for single power connection with control transformer.
  - 1. Cabinet: Steel with baked enamel finish, easily removed and secured access doors with safety interlock switches, glass fiber insulation with reflective liner.
  - 2. Heating and Cooling Units: Self-contained, packaged, matched factory-engineered and assembled, pre-wired indoor units; UL listed.
- B. Supply Fan: Centrifugal type rubber mounted with direct or belt drive with adjustable variable pitch motor pulley.
  - 1. Motor: NEMA MG 1; 1750 rpm single speed, permanently lubricated, hinge mounted.
  - 2. Motor Electrical Characteristics:
- C. Air Filters: See Drawings
- D. Evaporator Coils: Copper tube aluminum fin assembly, galvanized or polymer drain pan sloped in all directions to drain, drain connection, refrigerant piping connections, restricted distributor or thermostatic expansion valve.
  - 1. Construction and Ratings: In accordance with AHRI 210/240 and UL 207.
  - 2. Manufacturers: System manufacturer.
- E. Performance Requirements: See Drawings for additional requirements.

### 2.03 ACCESSORY EQUIPMENT

- A. Room Thermostat: Brightstat Model 8403-081 wall-mounted, electric solid state microcomputer based Bacnet compatible room thermostat to maintain temperature setting, integral humidistat for humidity control, integral occupancy sensor, and integral carbon dioxide sensor; lowvoltage; with following features:
  - 1. Automatic switching from heating to cooling.
  - 2. Preferential rate control to minimize overshoot and deviation from setpoint.
  - 3. Short cycle protection.
  - 4. Thermostat Display:
    - a. Actual room temperature.
    - b. Programmed temperature.
    - c. System Mode Indication: Heating, Cooling, Fan Auto, Fan Off, Fan On, Humidity Control On, Occupied, Unoccupied, Carbon Dioxide Level

### PART 3 EXECUTION

### 3.01 EXAMINATION

- A. Verify that substrates are ready for installation of units and openings are as indicated on shop drawings.
- B. Verify that proper power supply is available and in correct location.
- C. Verify that proper fuel supply is available for connection.

### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions and requirements of local authorities having jurisdiction.
- B. Install in accordance with NFPA 90A and NFPA 90B.

### 3.03 SCHEDULE

A. See drawings

# PART 1 GENERAL

### 1.01 SECTION INCLUDES

- A. Water-source heat pumps.
- B. Controls.

### 1.02 REFERENCE STANDARDS

- A. ARI Compliance: Test and rate water-source heat pumps in accordance with ARI Standard 320 "Water-Source Heat Pumps". Provide ARI Certification.
- B. ASHRAE Std 15 Safety Standard for Refrigeration Systems; American Society of Heating, Refrigerating and Air-Conditioning Engineers, Inc.; 2010 (ANSI/ASHRAE Std 15).
- C. ASHRAE Std 90.1 Energy Standard for Buildings Except Low-Rise Residential Buildings; American Society of Heating, Refrigerating and Air-Conditioning Engineers, Inc.; 2010, Including All Addenda (ANSI/AHSRAE/
- D. ASHRAE Std 13256-1 Water-source Heat Pumps Testing and Rating for Performance Part 1: Water-to-air and Brine-to-air Heat Pumps (ANSI/ARI/ASHRAE ISO), 1998
- E. NFPA 70 "National Electrical Code".
- F. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; National Fire Protection Association; 2012.
- G. NFPA 90B Standard for the Installation of Warm Air Heating and Air Conditioning Systems; National Fire Protection Association; 2012.
- H. UL 207 Refrigerant-Containing Components and Accessories, Nonelectrical; Underwriters Laboratories Inc.; Current Edition, Including All Revisions.

### 1.03 SUBMITTALS

- A. See Section 01-3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide rated capacities, weights, accessories, electrical nameplate data, and wiring diagrams.
  - 1. Wiring Diagrams: Submit manufacturer's electrical requirements for power supply wiring to water-source heat pumps. Submit manufacturer's ladder-type wiring diagrams for interlock and control wiring required for final installation of water-source heat pumps and controls. Clearly differentiate between portions of wiring that are factory-installed and portions to be field-installed.
- C. Shop Drawings: Indicate assembly, required clearances, and location and size of field connections.
- D. Manufacturer's Instructions: Indicate rigging, assembly, and installation and start up instructions.
- E. Project Record Documents: Record actual locations of components and connections.
- F. Operation and Maintenance Data: Include manufacturer's descriptive literature, operating instructions, installation instructions, trouble shooting maintenance guide and repair data, and parts listing.
- G. Warranty: Submit manufacturers warranty and ensure forms have been filled out in Prospect Heights School District 23 s name and registered with manufacturer.
- H. Maintenance Materials: Furnish the following for Prospect Heights School District 23's use in maintenance of project.
  - 1. Extra Filters: One of each type and size.

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### 1.04 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum five years of experience.

### 1.05 DELIVERY, STORAGE, AND HANDLING

- A. Handle water-source heat pumps and components carefully to prevent damage, breaking, denting and scoring. Do not install damaged water-source heat pumps or components; replace with new.
- B. Store water-source heat pumps and components in clean dry place. Protect from weather, dirt, fumes, water, construction debris, and physical damage.
- C. Comply with manufacturer's rigging and installation instructions for unloading water-source heat pumps, and moving units to final location for installation

### 1.06 WARRANTY

- A. See Section 01-7800 Closeout Submittals, for additional warranty requirements.
- B. Provide five year manufacturers warranty for compressors and motor, sealed system components and all functional parts.
  - Warranty on Motor / Compressor: Provide written warranty, signed by manufacturer, agreeing to replace/repair, within warranty period, motors/compressors with inadequate or defective materials and workmanship, including leakage, breakage, improper assembly, or failure to perform as required; provided manufacturer's instructions for handling, installing, protecting, and maintaining units have been adhered to during warranty period. Replacement is limited to component replacement only, and does not include labor for removal and reinstallation.

### **PART 2 PRODUCTS**

# 2.01 MANUFACTURERS

- A. Airedale a Modine Company: www.airedaleusa.com
- B. Bard Manufacturing Company: www.bardhvac.com
- C. Change'Air Products and Services Ltd.: www.changeair.com

# 2.02 INDOOR UNIT

- A. Performance
  - 1. System selection shall be based on ratings in accordance with ISO Standard 13256-1-98 Certified Water-to-Air and Brine-to-Air Heat Pumps, which include watt allowance for water pumping. Cooling capacities and heating capacities shall be as indicated.
    - a. Total cooling capacity of the heat pumps shall be Btu/Hour with minimum EER at 90F wet and total heating capacity shall be Btu/Hour with minimum COP at 40F EWT. Rated fluid flow rate is GPM and rated airflow is CFM.
    - b. Acoustical performance shall be quiet operation. The room dbA shall be less than 38 at 10' from the unit.
- B. Cabinet
  - 1. Constructed of 20 gauge pre-painted or vinyl laminated galvanized gray painted steel. Tamper resistant fasteners are provided for access panels. Unit includes built-in rollers for each installation into wall sleeve and removal for service if necessary. Hinged. lockable front panel for filter service and access to primary functional electrical controls.
- C. Insulation
  - 1. Cabinet is fully insulated with foil covered, high density fiberglass insulation with sealed edge treatment and special sound deadening insulation material in the compressor section. All insulation is designed to resist mold and mildew growth and facilitate ease of cleaning.
- D. Compressor

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- 1. All models shall use a high efficiency scroll compressor for maximum efficiency and reliability. The compressor shall be covered by a five year part warranty. The refrigeration circuit shall be equipped with factory installed high and low pressure controls. The scroll compressor does not require a crankcase heater or accumulator. The refrigeration control shall be a factory installed TXV.
- 2. The Compressor section of the heat pump cabinet shall be treated with sound deadening material to minimize noise within the occupied space from the heat pump unit.
- E. Liquid Line Filter Drier
  - 1. All models shall have a liquid line filter drier as standard equipment.
- F. Coxial Water Coil
  - 1. All models shall have a copper coaxial water coil that is fully insulated and have 1-inch FPT water piping connections.
- G. Copper Tube / Aluminum Fin Evaporator Coil
  - 1. All models shall have an evaporator coil with grooved copper tubing and enhanced aluminum fins for maximum heat transfer and high-energy efficiency.
- H. Condensate Drain System
  - 1. Condensate shall be removed from the unit by connections located in the back or side of the unit. The evaporator and condenser coils shall have separate drain pans constructed of stainless steel to eliminate corrosion The lower unit base serves as a secondary drain pan.
- I. Indoor Blower Motor
  - 1. The indoor blower motor shall be a variable speed (ECM) type to produce the same rated air flow from 0 to.8 inch WC of external static pressure at low sound levels. The motor is to be self adjusting to provide proper rated airflow at high static pressures without user adjustment or wiring changes by the user. The motor shall be programmed for 20-second ramp up and 60-second down rate for quiet, smooth starting and stopping.
- J. Electrical Components
  - 1. Are easily accessible for routine inspection and maintenance through front access panels. Circuit breaker standard on all 208/230V models. Circuit breaker access is through lockable access panel Lock and key provided as standard equipment.
- K. Control Circuit
  - 1. The internal control circuit shall consist of a current limiting 24VAC type transformer. A compressor control module shall be used to provide the following system protection features built-in off-delay time adjustable from 30 seconds to 5 minutes 2-minute on- delay if power interrupt; 120-second bypass for low pressure control, and both soft and manual lockouts for high and low pressure controls.
- L. Refrigerant Pressure Controls
  - 1. All models shall have both high and low pressure controls as standard. Two low- pressure controls shall be included and factory installed. One shall be set for fresh water applications and the other for protected (antifreeze) closed systems. The factory wired switch shall be set for antifreeze solution.
- M. Refrigerant Service Ports
  - 1. High and low-side service access ports shall be located in the filter compartment for easy service access.
- N. Service Features
  - 1. The unit shall include a diagnostic light to indicate when service is required: a. System Service - shall detect high or low pressure control operation.

# 2.03 ACCESSORY EQUIPMENT

- A. Air Filters
  - 1. All heat pumps will be provided with:

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- a. MERV 8 Pleated Filters
- B. Wet Rotor Circulator Pumps
  - 1. Type: Horizontal shaft, single stage, direct connected, wet rotor circulator for in-line mounting, system lubricated, for 125 psi maximum working pressure.
  - 2. Casing: Cast iron, with flanged pump connections.
  - 3. Impeller: Non-ferrous keyed to shaft.
  - 4. Options provide with:
    - a. Isolation Flanges.
- C. Space Controls
  - 1. All controls by ALPHA Controls.

# **PART 3 EXECUTION**

### 3.01 EXAMINATION

- A. General: Examine areas and conditions under which water-source heat pumps are to be installed. Do not proceed with work until unsatisfactory conditions have been corrected in manner acceptable to Installer.
- B. Verify that substrates are ready for installation of units and openings are as indicated on shop drawings.
- C. Verify that proper power supply is available and in correct location.
- D. Verify that proper fuel supply is available for connection.

### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions and requirements of local authorities having jurisdiction.
- B. Install in accordance with NFPA 90A and NFPA 90B.
- C. General: Install water-source heat pumps in accordance with manufacturers installation instructions. Install units plumb and level, firmly anchored in locations indicated, and maintain manufacturer's recommended clearances.
- D. Electrical Wiring: Install electrical devices furnished by manufacturer but not specified to be factory-mounted. Furnish copy of manufacturer's wiring diagram submittal to Electrical Installer.
  - 1. Verify that electrical wiring installation is in accordance with manufacturer's submittal and installation requirements of Division-26 sections. Do not proceed with equipment start-up until wiring installation is acceptable to equipment Installer.

### 3.03 SYSTEM STARTUP

- A. Prepare and start equipment. Adjust for proper operation.
- B. Start-up equipment, in accordance with manufacturer's start-up instructions. Replace damaged or malfunctioning controls and equipment.

### 3.04 CLOSEOUT ACTIVITIES

- A. Demonstrate operation to Kingsley Jr. High School's maintenance personnel.
  - 1. Test controls and demonstrate compliance with requirements.
  - 2. Provide services of manufacturer's technical representative for 1-half day to instruct Owner's personnel in operation and maintenance of water-source heat pumps.
    - a. Schedule training with Kingsley Jr. High, provide at least 7-day notice to Contractor and Middleton Associates, Inc. of training date.
- B. Replace filters as required that have been used during for construction.
- C. Furnish to Kingsley Jr. High School, with receipt, the following spare parts:
  - 1. parts for each water-source heat pump:
    - a. Two (2) sets filter media.

# 23 8128-4 Vertical Unit Ventilator Water Source Heat Pumps

# 3.05 SCHEDULE

A. Furnish products as indicated in schedule included on the drawings.